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CHASTAIN PARK
CAPITAL PARTNERS, LLC
INVESTMENTS, INSURANCE, CONSULTING

INSURANCE & RISK MANAGEMENT

Safeguarding against life's unexpected events is a part of the larger financial planning picture that each individual and business may want to consider.

Your CPCP, LLC financial advisor is also an independently licensed insurance agent.

This means **he isn't tied to one company** and may choose to work directly with carriers or through a general agent to shop multiple insurers for custom-fit coverage amounts and overall costs.



NEEDS ANALYSIS

We will identify short and long-term needs, factoring in financial obligations, plus individual and household income. Premium payment amounts depend on age, health, desired coverage rate of the individual(s) to be insured.

POLICY REVIEW

For existing policyholders, an annual review of your insurance policy is recommended to ensure you have the appropriate premium price point, coverage amounts, appointed beneficiaries, and general understanding of the in-force policy.

LIFE INSURANCE

We will discuss the differences between term and permanent life insurance and how much financial coverage may be needed in the event of your untimely passing.

DISABILITY COVERAGE

Safeguard your ability to financially provide for your loved ones, especially if you are the sole income provider for a household. Disability insurance helps to partially pay the bills, regardless of sickness or injury.

LTC INSURANCE

Long-term care, which may include nursing care, physical therapy, or home health care is not covered by private health insurance or Medicare. Explore your options and what type of policy meets your needs.

RETIREMENT INSURANCE

At full retirement, you'll want to know what to expect when it comes to Medicare and Social Security benefits. Learn more about enrollment periods, potential penalties, and any tax implications.

FINDING THE RIGHT INSURANCE POLICY

1. Initial needs analysis, goal identification
2. Existing coverage review, if applicable
3. Shop multiple carrier quotes
4. Compare quote offers and select coverage option
5. Start the application process. Review in-force policy during annual financial plan meetings

Securities and advisory services offered through Cetera Advisors LLC, member FINRA/SIPC, a broker-dealer and a Registered Investment Adviser. Cetera is separate from any other named entity. Chastain Park Capital Partners is located at 4481 Jett Road NW, Atlanta, GA 30327. (404) 228-5525



SCHEDULE ONLINE



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