

Marketing Privacy Policy

Longevity Capital Management LLC (“we,” “us,” or “our”) is committed to protecting your privacy. This Marketing Privacy Policy explains how we collect, use, and safeguard your personal information when you engage with our marketing materials, visit our website, or sign up for communications such as newsletters, event invitations, or educational content.

This policy is intended to comply with applicable privacy laws, including the SEC’s Regulation S-P, the CAN-SPAM Act, and relevant state privacy laws.

Information We Collect

When you engage with our website, sign up for resources, attend webinars, or communicate with us through digital forms, we may collect the following personal information:

- Name
- Email address
- Phone number (if voluntarily provided)
- IP address or device/browser data (through standard website analytics)

Any additional information you voluntarily submit through our forms or communications

How We Use Your Information

- We use this information solely for the following purposes:
- To send you relevant content, updates, and educational materials about retirement planning and financial services
- To invite you to events or webinars hosted by Longevity Capital Management LLC
- To follow up on your expressed interest in our services
- To analyze engagement with our content to improve our communications
- **We do not sell or rent your personal information to anyone.**

Your Choices and Rights

You may opt out of marketing communications at any time by clicking the “unsubscribe” link in our emails or by contacting us directly at info@longevitycapitalmgmt.com or 805-917-6771.

If you are a California resident, you may have additional rights under the California Consumer Privacy Act (CCPA). Please contact us if you would like to exercise your right to access or delete your information.

Data Security

We use reasonable administrative, technical, and physical safeguards to protect your personal information from unauthorized access, disclosure, or misuse. While no system can guarantee absolute security, we make every effort to protect your data.

Third-Party Services

We may use trusted third-party vendors (such as email platforms or website analytics tools) to facilitate communications. These vendors are contractually obligated to keep your data confidential and to use it only for our authorized purposes.

Links to Other Sites

Our website and marketing materials may contain links to third-party websites. We are not responsible for the privacy practices or content of those sites.

Updates to This Policy

We may update this policy periodically. When we do, we will revise the "Last Updated" date at the bottom of this page. We encourage you to review this page whenever you interact with our marketing content.

Contact Us

If you have questions about this Marketing Privacy Policy, please contact us at:

Longevity Capital Management LLC
515 Marin Street, Suite 418
Thousand Oaks CA 91360
805-917-6771

Last Updated: July 27, 2025