



SCHOOL EMPLOYEES RETIREMENT SYSTEM OF OHIO

300 E. BROAD ST., SUITE 100 • COLUMBUS, OHIO 43215-3746

614-222-5853 • Toll-Free 1-866-280-7377 • www.ohsers.org

ESTIMATE OF BENEFITS

S.S. No. xxx•xx•1234

Member's Birth Date 06/11/1957

John Smith
123 Main St.
Anywhere, OH 43450

Beneficiary's Name: **Suzy Smith**

Beneficiary's Birth Date: **2/24/57**

		SERS	OPERS	STRS
Effective Date of Retirement	7/01/2024	Last Date of Service	06/2024	
Service Credit	19.00	from	07/2016	to 06/2024 8.000
TOTAL Service Credit	27.00	TOTAL Service Credit Includes:		
		MIL	ERI	OPERS
Final Average Salary	\$67,933.10	FED	OTH	STRS
PLAN A - JOINT SURVIVOR ALLOWANCE:				
To you for life. After your death, one-half of this amount to your spouse for life.		Member Amount	\$3,037.15	
		Beneficiary Amount	\$1,518.58	
PLAN B - SINGLE LIFE ALLOWANCE:				
Maximum monthly allowance to you for your life only. UNDER THIS PLAN YOUR BENEFICIARY WILL RECEIVE ONLY A CASH REFUND OF THE UNUSED CONTRIBUTIONS AT THE TIME OF YOUR DEATH,.		Member Amount	\$3,362.69	
PLAN C - JOINT SURVIVOR ALLOWANCE:				
To you for life, After your death, other proportionate amount to your beneficiary.		Member Amount	\$3,341.25	
		Beneficiary Amount	\$100.00	
PLAN D - JOINT SURVIVOR ALLOWANCE:				
To you for life. After your death, the same amount to your beneficiary.		Member Amount	\$2,769.07	
		Beneficiary Amount	\$2,769.07	
PLAN E - GUARANTEED ALLOWANCE CERTAIN & CONTINUOUS:				
5 Years Certain - To you for life. After your death, the same amount to your beneficiary(s) (Expires 6/30/2029)			\$3,324.25	
10 Years Certain - To you for life. After your death, the same amount to your beneficiary(s) (Expires 6/30/2034)			\$3,216.78	
15 Years Certain - To you for life. After your death, the same amount to your beneficiary(s) (Expires. 6/30/2039)			\$3,058.77	