



WHY STRATEGIC FINANCIAL?

Do you appreciate planning that is custom fitted to you? Do you feel that you have worked very hard to get to where you are in life and now you want your money to work as hard for you? Do you value advice that is high-quality and aligned with your best interests?

Then Jay Brown and his team at Strategic Financial is for you.

With that being said, we know our team is not for everyone, and not everyone is the right fit for us, and that's OK. If high-quality, leading edge, custom tailored retirement and financial planning seems excessive, then there is plenty of mass-produced financial advice and products out there for you. Some may claim that our attention to detail and high touch approach to client relationships is too much...and they are right! Do we really have to go the "extra mile" to coordinate your investment, tax, estate planning, and risk management areas? No, we do not. On the other hand, if you value keeping your taxes low, preserving your wealth, avoiding the many financial perils, and developing a plan with the goal to mitigate risk and optimize growth, then let us custom build a plan for you.

You are going to love how we take something as complex as managing all aspects of your wealth and make it simple and understandable. You will also love how we create your retirement income plan so you will never have the fear of running out of money, as well as monitoring your plan with regular progress updates. We believe you will also love being part of our client family with on-going educational financial information with our Newsletters, Tax guides, and other valuable resources.

Most of all, you are going to love the confidence and freedom knowing that you are on the right track with a well-thought out plan specifically designed for you and your family.

You have worked hard for your retirement account, savings, and assets. Isn't it time to work with a team that is going to work just as hard to help protect and grow what you have?

We hope to have the opportunity to assist you with reaching your financial goals.

Your best is yet to come!

To your Wealth and Happiness

Jay Brown
President