

Our newsletter this month features nine facts about social security, healthcare costs in retirement, and some good insurance reminders.

Also, click here to get a quick refresher on great financial ideas for every month of the year!

Hope you enjoy, and as always, reach out with any questions. Have a great day!



9 Facts About Social Security

There are things about Social Security that might surprise you.

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Healthcare Costs in Retirement

Without a solid approach, health care expenses may add up quickly and potentially alter your spending.

Learn More





The Value of Insuring Against Life's Risks

Building wealth requires protection from the forces of wealth destruction.

Learn More



Mary Sterk marysterk@sterkfinancialservices.com 605-217-3555

Sterk Financial Services
President, CEO

http://www.sterkfinancialservices.com/









2018-2022 Forbes Best-In State Wealth Advisors 2018-2022 Forbes Top Women In Wealth

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