



PREPARING FOR RETIREMENT

PLANNING FOR YOUR FINANCIAL FUTURE



**WORK WITH US TO PREPARE FOR YOUR FINANCIAL FUTURE,
NO MATTER WHERE YOU ARE IN LIFE.**

We'll help you take the long view of your future with fresh thinking and a personalized approach.

- Invest and save for life's priorities
- Maximize Social Security benefits
- Protect the ones you love
- Build a sustainable yet growing income
- IRA's, 401K's, 403B's, SEP's, Pension Plans

Talk to one of our financial professionals today to learn how you can confidently prepare for retirement and build toward your future.



JORGE C. ESCOBEDO, CWS®
WEALTH MANAGER

📞 956.250.4505

✉ Jorge.Escobedo@Ceterais.com

📍 1801 S. 2ND STREET 6TH FLOOR
MCALLEN, TX 78503

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