

# **VIRTUAL PENSION SEMINAR**

## **IN THE COMFORT OF YOUR HOME**

Find out about:

Optimizing Pension Benefits—55/25 Clarified

TDA Choices Now What? - Passport Funds

Maximums—Options—Rollovers—Taxes—Sick Days

WHEN IS THE BEST TIME TO RETIRE?

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# **IRA BERNSTEIN'S TEAM**

## **PRESENTS**

**Understanding, Enhancing and Calculating Benefits**

## **PENSION CONSULTING TEAM**

**DIANA CURRAN, CFP®   GREG SELG   BETH HAFT**

**FALL TERM SESSION**

**THURSDAY OCTOBER 19th, 2023**

**7:00 PM – 8:15 PM**

**BY RESERVATION AND EMAIL CONFIRMATION ONLY**

**ZOOM LINK WILL BE PROVIDED TO REGISTRANTS ONLY**

**WE WILL ATTEMPT TO ADDRESS QUESTIONS SUBMITTED IN ADVANCE**

### **RESERVATIONS:**

**EMAIL: [dcurren@americanportfolios.com](mailto:dcurren@americanportfolios.com)**

**Para Professionals & BERS Members may also attend**

**MANY FEEL WE OFFER NYC'S BEST TRS SEMINARS**

**(ASK ANYONE WHO ATTENDED PREVIOUSLY)**

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