



StatonWalsh

Financial Clarity 365

Client Profile:

Businesses looking to offer a financial wellness program to their employees that includes personalized financial wellness classes, educational resources, and access to financial planners to improve employees' financial health, reduce stress, and increase job satisfaction and retention, leading to a more engaged and productive workforce.

Services We Offer:

- ✓ Access to a Financial Advisor
- ✓ Customized Quarterly Financial Wellness Classes
- ✓ Financial Clarity 365 Educational Website
- ✓ Branded Company Homepage
- ✓ Personal Financial Planning App
- ✓ Timely Communication on Current Financial Topics

Cost Structure:

BILLING STRUCTURE

\$75 Per Participant
Minimum Fee is \$5,000 per year

Securities and Investment Advisory services offered through Founders Financial Securities, LLC. Member FINRA/SIPC and Registered Investment Advisor.

GET STARTED TODAY

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