SUN STEP FINANCIAL

MARCH 6TH | 5 – 7 PM

Steps to Peace of Mind

EVERY LITTLE DETAIL

INFORMATIONAL SEMINAR

This is a Binder with everything you needed to manage your life.

IMAGINE.....YOUR HOUSE IS ON FIRE, A SIGNIFICANT OTHER PASSES AWAY, THERE IS A FLOOD, YOU HAVE A HEART ATTACK, ETC.
Would you know what to grab first? Would you know who/how to access important accounts? When life throws curveballs, this can minimize the burden on yourself in highly stressful times. It can also provide guidance for loved ones and could be the greatest gift.

What to expect at PinSeekers:

- Sun Step Financial is going to provide this binder pre-populated with pages and items to complete.
- We will walk through each page, highlight key points, give time to fill in some of your sections, as well as leave time for questions.
- Light appetizers provided

What to Bring:

- Pull together your computer, sticky notes, notes, passwords and feel free to bring them along 😊
- Invite one guest to come with you. This may be a spouse, significant other, child, grandchildren, close friend, etc.

PINSEEKERS
6909 RIVER RD.
DEFOREST

RSVP IS REQUIRED BY 5:00 MONDAY, MARCH 3RD, NO EXCEPTIONS
RSVP TO: sunstepfinancial@lpl.com