



# Client Update

May 6, 2025



## A Note From The McIntosh Group

Dear Clients & Friends –

### **Perspective.**

I believe that's largely what I wrote about in this Newsletter 2 weeks ago ... and without knowing that **Mr. Market** would follow with its "longest winning streak in 20 years" giving us 9 straight "up" days.

And while we do not know what will follow this newsletter, and we never know ... I thought it might be fun to give you the last 2 months **Client's Corner** pieces from our friend **Nick Murray**.

April's: **"The Market is Inviting You to Make The Big Mistake. Consider Declining the Invitation."**

May's: **"A Matter of Perspective."** (The first written in late March and the second in late April.)

Nick site's a quotation attributed to **Winston Churchill**, "The farther backward you look, the farther forward you can see." I hope you benefit from reading both of his **short essays**.

We are continuing to meet and plan with each of you as you'd expect but are always open to **extra conversations with you at anytime and for any reason**.

And let me take this moment to **thank you all** for the extra introductions to your family and friends that we have been enjoying lately. We take what we do very seriously and therefore consider your introductions as a **high compliment** which inspires us to work to become even better at our craft. So, again, thanks!!

Warmest regards from our team, John

# Resources

[Access Baird Online](#)

[Financial Calculators](#)

[Tax Information Center - when you will receive documents , how to access them and more!](#)

[All That Matters: Weathering a Storm](#)

[Brian Wesbury Article](#)

[Ross Mayfield - Five for Friday](#)

---

## The McIntosh Group

100 W Main Street, Suite 500, Lexington, KY 40507

[Parking Directions](#)

John McIntosh, CFP®

859-514-6417 [jmcintosh@rwbaird.com](mailto:jmcintosh@rwbaird.com)

Jen Reisenbichler, CFP®

859-514-0158 [jreisenbichler@rwbaird.com](mailto:jreisenbichler@rwbaird.com)

Jordan Wilson, CFP®

859-514-0157 [jmwilson@rwbaird.com](mailto:jmwilson@rwbaird.com)

Jenny Wooldridge, CFP®

859-514-9477 [jwooldridge@rwbaird.com](mailto:jwooldridge@rwbaird.com)

Stella Kyle

859-219-4284 [stkyle@rwbaird.com](mailto:stkyle@rwbaird.com)



The McIntosh Group was recently recognized by Forbes/SHOOK Research as a 2025 Best-In-State Wealth Management Team

2025 FORBES | SHOOK Research Best-in-State Wealth Management Teams. Published 1/9/25, rankings based on data as of 3/31/24.  
Robert W. Baird & Co. Incorporated