

Cup of Coffee and a Second Opinion

When the markets turn as volatile and confusing as they have over the past year, even the most patient investors may come to question the wisdom of the investment plan they've been following.

At Banyan, Rock & Talent Personal Financial Consultants, we've seen a lot of difficult markets come and go. And we can certainly empathize with folks who find the current environment troublesome and disturbing. We'd like to help, if we can, and to that end, here's what we offer:

A cup of coffee, and a second opinion.

By appointment, you're welcome to come in and visit with us. If we think your investments are well suited to your goals-in spite of current market turmoil-we will gladly tell you so, and send you on your way. If, on the other hand, we think some of your investments no longer make sense, we'll explain why, in plain English. And, if you like, we'll recommend some alternatives.

Either way, the coffee is on us.

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Established 1986*