Ginsburg Financial Advisors, Inc.
Personal Financial Planning & Investment Management
Larry P. Ginsburg, CFP®

phone: **(510) 339-3933**
fax: (510) 339-1611
LGinsburg@GinsburgAdvisors.com
www.ginsburgadvisors.com

Ginsburg Financial Advisors Staff

Larry P. Ginsburg, CFP®* — **Ext. 222**
President/Owner — **lginsburg@ginsburgadvisors.com**

Responsible for planning and ensuring our client experience functions at the highest level; Chief Compliance Officer; Chief Investment Officer; responsible for maintaining a "client centric" focus among all team members. Chief Humor Officer.

Judy Hirotaka, CFP®, ChFC®, CWS®, CDFA® — **Ext. 206**
Senior Client Advisor — **jhirotaka@ginsburgadvisors.com**

Manages client relationships and assists clients with setting goals and priorities that help them live fulfilling and sustainable lives.

Jack Bellamy, CFA, CFP® — **Ext. 207**
Director of Investment Management — **jbellamy@ginsburgadvisors.com**

Directs portfolio management activities including investment research and preparing client portfolio allocation recommendations; oversees trading and portfolio data management; Chief of Investment Committee Meeting (quarterly financial markets/investment management discussions).

Diane Garcia — **Ext. 203**
Office Manager — **dgarcia@ginsburgadvisors.com**

Supervises administrative staff; is responsible for human resources and organizing office operations and procedures to maximize our time serving clients. Guides and leads administrative team in providing exceptional customer service based on a deep understanding of our clients' needs.

Charlie Schwab — **Ext. 204**
Client Services Associate — **cschwab@ginsburgadvisors.com**

Responsible for assisting the Director of Investment Management and Client Advisors with preparation of financial plans, research projects, and assist in implementing approved trades.

Chris Bush — **Ext. 209**
Senior Administrator — **cbush@ginsburgadvisors.com**

Administrative support to all office staff; assists client with opening accounts; "cashiering" functions (money deposits to accounts and transfers to and from client accounts to their designated bank account); including family/charitable gifting and insurance.

Ann Bevan — **Ext. 201**
Senior Administrator — **abevan@ginsburgadvisors.com**

Administrative support to all office staff; assists client with opening accounts; "cashiering" functions (money deposits to accounts and transfers to and from client accounts to their designated bank account), including family/charitable gifting and insurance.