



FOR IMMEDIATE RELEASE

Ullmann Wealth Partners' Caitlin Frederick Selected as Excellence Awardee by InvestmentNews

JACKSONVILLE BEACH (Sept. 30, 2024) – [Ullmann Wealth Partners](#) is pleased to announce CFA, CFP[®], Partner and Director of Financial Planning [Caitlin Frederick](#) has been selected as an [Excellence Awardee](#) in the Rising Star Advisor of the Year category in the ninth annual Women to Watch Awards by InvestmentNews.

The annual InvestmentNews [Women to Watch Awards](#) celebrates trailblazing women in wealth management. One winner in each category will be announced on November 6 at the awards event in New York City.

Frederick's commitment to client success and her outstanding achievements have earned her this recognition. At Ullmann Wealth Partners, she plays a crucial and pivotal role in leading the financial planning process for each of the firm's clients. In 2023, she was recognized as a Wealth Management [Rising Star Honoree](#) and as a [Rising Star in Finance](#) by the Jacksonville Business Journal.

"Caitlin has become an invaluable asset to the Ullmann team," said [Glenn Ullmann](#), CDF[®], CAP[®], Founding Partner at Ullmann Wealth Partners. "We couldn't be more thrilled for her, and her accomplishments are a testament to the exceptional financial planner and leader she has become."

Frederick is co-author of *Move Forward Confidently: A Woman's Guide to Navigating the High-Net-Worth Divorce*.

About Ullmann Wealth Partners:

[Ullmann Wealth Partners](#) is a leading wealth management firm dedicated to helping individuals, families, and businesses achieve their financial goals. With a client-centric approach, Ullmann provides personalized solutions and guidance in investment management, retirement planning, tax strategies, and estate planning. The firm is committed to delivering exceptional service and building long-term relationships based on trust, transparency, and integrity.

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