

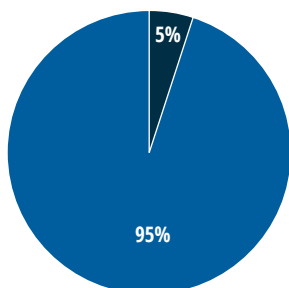
INVESTMENT OBJECTIVES



Consider allocating your investments across several asset classes, taking into consideration your investment objectives, time horizon, and risk profile.

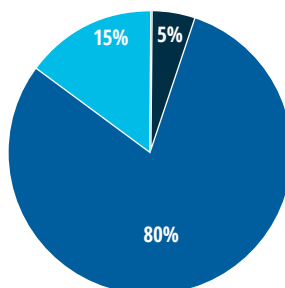
SAMPLE ASSET ALLOCATION BY INVESTMENT OBJECTIVE

Aggressive Growth



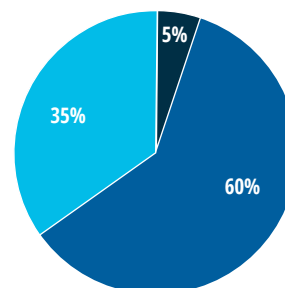
- › No need for current income
- › Focus on aggressive growth
- › Highest tolerance for risk
- › Long investment horizon

Growth



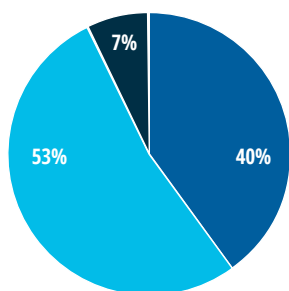
- › Little need for current income
- › Focus on growth
- › High tolerance for risk
- › Intermediate/long investment horizon

Growth With Income



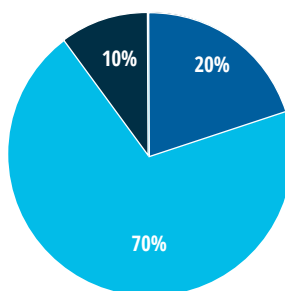
- › Equal focus on growth and current income
- › Moderate tolerance for risk
- › Intermediate investment horizon

Income with Moderate Growth



- › Need for current income
- › Moderate focus on growth
- › Low tolerance for risk
- › Short/intermediate investment horizon

Income with Capital Preservation



- › Need for capital preservation and current income
- › No focus on growth
- › Lowest tolerance for risk
- › Shortest investment horizon

■ EQUITY
■ BONDS
■ CASH

More aggressive portfolios carry greater risk. No strategy assures success or protects against loss.

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