Privacy Policy

Cherry Creek Investment Advisors, Inc.
68 Inverness Lane East, Suite 206
Englewood, CO 80112

Cherry Creek Investment Advisors, Inc., an independent money management firm, is committed to safeguarding the confidential information of its clients. We hold all personal information provided to our firm in the strictest confidence. These records include all personal information that we collect from you in connection with any of the services provided by Cherry Creek Investment Advisors, Inc. The only company that we share information with is Charles Schwab & Company. We have never disclosed information to nonaffiliated third parties, except as permitted by law, and do not anticipate doing so in the future. If we were to anticipate such a change in firm policy, we would be prohibited under the law from doing so without advising you first. As you know, we use financial information that you provide to us to help you meet your personal financial goals while guarding against any real or perceived infringements of your rights of privacy. Our policy with respect to personal information about you is listed below:

- We do not sell your personal information

- The law allows you to "opt out" of only certain kinds of information sharing with third parties. Cherry Creek Investment Advisors, Inc. does not share personal information about you with any third parties that triggers this opt-out right. This means YOU ARE ALREADY OPTED-OUT.

- We limit employee and agent access to information only to those who have a business or professional reason for knowing, and only to nonaffiliated parties as permitted by law. (For example, federal regulations permit us to share a limited amount of information about you with a brokerage firm in order to execute securities transactions on your behalf, or so that our firm can discuss your financial information with your accountant or lawyer).

- If you were introduced to Cherry Creek Investment Advisors, Inc. via a solicitor, we may share information as necessary with that solicitor.

- We maintain a secure office and computer environment to ensure that your information is not placed at unreasonable risk.

- The categories of nonpublic personal information that we collect from a client depend upon the scope of the client engagement. It will include information about your personal finances, information about your health to the extent that is needed for the advising process, and information about transactions between you and third parties.

- For unaffiliated third parties that require access to your personal information, including financial services companies, consultants, and auditors, we also require strict confidentiality in our agreements with them and expect them to keep this information private. Federal and state regulators also may review firm records as permitted by law.

- We do not provide your personally identifiable information to mailing list vendors for any purpose. Your emails may be stored under password protection with a third party for the facilitation of our weekly market update. You may opt out of this update at any time via the process described in the email.

- Personally identifiable information about you will be maintained during the time you are a client and for the required time thereafter that such records are required to maintained by federal and state securities laws. After this required period of record retention, all such information will be destroyed.

Proxy Voting Guidelines

Cherry Creek Investment Advisors, Inc does not vote proxies on behalf of our clients. You will receive all documents regarding proxies and reorganizations and may choose to act upon these matters in the way you deem most appropriate. Cherry Creek Investment Advisors, Inc. will be more than happy to discuss these issues with you as they arise.