



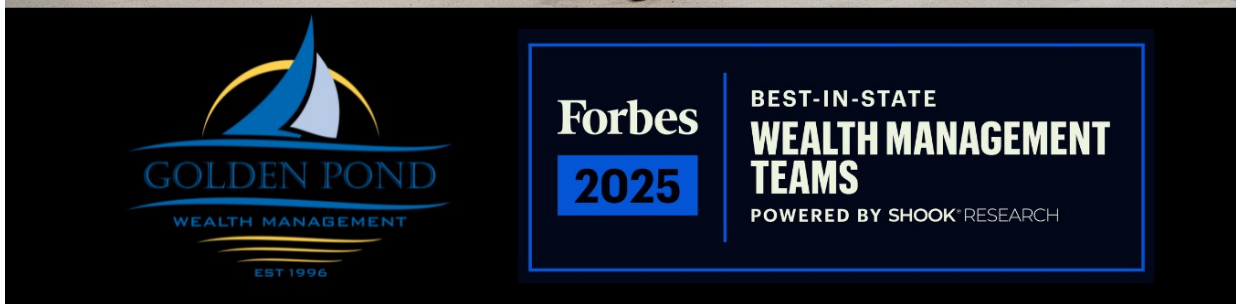
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Forbes Best-In-State Wealth Management Teams

Golden Pond Wealth Management is honored to be named to the Forbes 2025 Best-in-State Wealth Management Teams for Maine. This recognition was made possible by the trust and support of our community, our clients, and the extraordinary dedication to service and performance of our financial advisors and crew.

We strive every day to achieve the highest standards of personal service, and this recognition is a reflection of that commitment. We appreciate the trust and confidence our clients and community place in us. To see Forbes' complete list and for more information about the selection process please [click here](#).



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Data provided by SHOOK® Research, LLC- Data as of 3/31/24. Forbes Best-in-State Wealth Management Teams ranking was developed by SHOOK Research and is based on in-person, virtual, and telephone due diligence meetings to measure best practices; also considered are: client retention, industry experience, credentials, review of compliance records, firm nominations; and quantitative criteria, such as: assets under management and revenue generated for their firms. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. SHOOK's research and rankings provide opinions intended to help investors choose the right financial advisor and are not indicative of future performance or representative of any one client's experience. Past performance is not an indication of future results. Neither Forbes nor SHOOK Research receive compensation in exchange for placement on the ranking. For more information, please see www.SHOOKresearch.com. SHOOK is a registered trademark of SHOOK Research, LLC.