



The Guyton Group *Your Strategic Partner*



**GUYTON
GROUP**

Strategies for Your Wealth



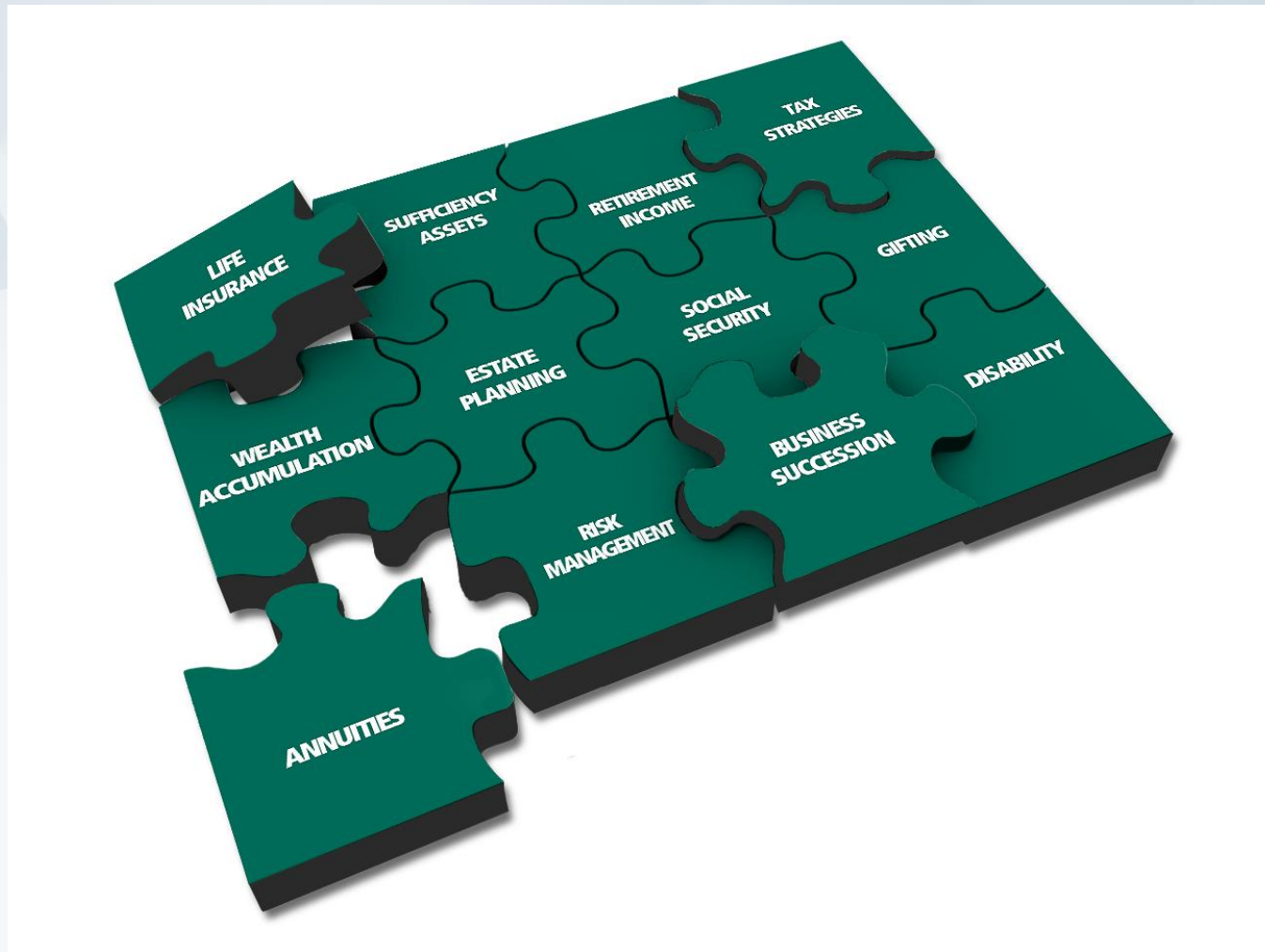
The Guyton Group - Your Strategic Advisor

The Guyton Group is one of the Seacoast's Premier Strategic Advisory Firms delivering integrated financial plans to business owners & individuals to enhance wealth and maintain financial freedom for themselves & their families.

The Guyton Group - Your Strategic AdvisorSM



The Guyton Group – Areas of Expertise SM



The Guyton Group – Our Strategic Process

Annual Client Review Meeting

- Monitor progress/implementation
- Referrals & Introductions
- Schedule next meeting/review

Plan Presentation & Implementation

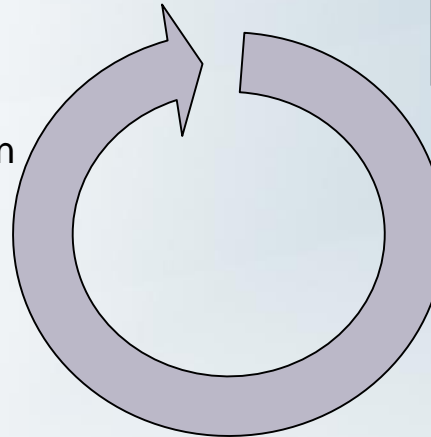
- Deliver written plan review
- Propose implementation of product(s)
- Review progress and plan next steps

Initial Interview/ Data Gathering

- Clarify goals
- Refine data
- Set up Living Balance Sheet

Observations & Recommendations

- Develop Strategies
- Discuss recommendations
- Provide additional resources



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2016-30614 Exp. 10/18