



4301 Anchor Plaza Parkway, Suite 450, Tampa, FL 33635
(813) 935-6776 (866) 592-6531 FAX (813) 935-6775

Form ADV Part 2B: *Brochure Supplement*

05/22/2025

This brochure supplement provides information about Mr. Nathan Jackson that supplements J.W. Cole Advisors, Inc. ("J.W. Cole Advisors; JWCA") brochure (Form ADV, Part 2A and/or Appendix 1.) You should have received a copy of JW Cole Advisors' brochure. Please contact J.W. Cole Advisors' Compliance Department at (813) 935-6776 if you did not receive JWCA's brochure or if you have any questions about the contents of this supplement.

Mr. Nathan Jackson

5525 S 900 E #145 Salt Lake City UT 84117
(385) 722-2202

Item 2 – Educational Background and Business Experience

Year of Birth: 1989

Higher Educational Background: Mr. Jackson earned a BA in ECONOMICS from University of Utah in 2015

Employment History for past 10 years:

JW Cole Advisors, Inc, Investment Advisor Representative 2021 – Present, 2021 to Present

JW Cole Financial, Inc, Registered Representative, 2021 to Present

Acumen, Care Provider, 2010 to Present

Cambridge Investment Research Advisors, Investment Advisor Representative, 2016 to 2021

Cambridge Investment Research, Inc, Registered Representative, 2016 to 2021

Metlife Securities Inc, Financial Services Representative, 2015 to 2016

JB Pro Lawn Care, Owner, 2012 to 2015

Professional Designations:

Item 3 - Disciplinary Information

There are no legal or disciplinary events that are material to a client or prospective client's evaluation of this advisory business.

For more information about Mr. Nathan Jackson, please visit FINRA's BrokerCheck at www.finra.org/brokercheck and/or the SEC's Investment Advisor Search at www.adviserinfo.sec.gov.

Item 4 - Other Business Activity

Conflicts of interest may arise in the course of providing investment management services to you and your IAR's other financial industry activities. These potential conflicts of interest are described in this brochure. To the extent that we are unable to prevent actual or potential conflicts, we will take reasonable steps to mitigate them and at a minimum, disclose them to you.

Mr. Nathan Jackson is a Registered Representative (RR) with J.W. Cole Financial (a registered broker-dealer). From time to time, the RR will offer clients products or advice from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products may conflict with the fiduciary duties of an Investment Advisor Representative (IAR). When such investment advice is offered outside of a managed account arrangement, an IAR may receive a fee for the investment advice and, if the client purchases or sells a security or purchases a fixed insurance contract, the IAR may also be paid a commission.

Mr. Nathan Jackson conducts investment related business under the name CQ Financial Group. CQ Financial Group is not affiliated with J.W. Cole Advisors, Inc.

Item 5 - Additional Compensation

In the course of doing business, Mr. Nathan Jackson may have a financial incentive to choose certain investment solutions over others. Your IAR may receive certain non-cash benefits in connection to his role as an investment advisor. Such benefits may include but are not limited to direct reimbursement for attendance at conferences, seminars, sales or training programs, as well as benefits in the form of entertainment or merchandise.

Item 6 - Supervision

Mr. Nathan Jackson is currently supervised by supervisors in the Supervision Department and the Compliance Department overseen by Taylor Savka, Vice President and Kurt Lofgren, Chief Compliance Officer respectively. Mr. Lofgren or Ms. Savka, or a member of their departments, may be reached at 813-935-6776. J.W. Cole Advisors supervises the activities of the IAR through on-site visits conducted by designated and qualified professionals. In addition, Ms. Savka, Mr. Lofgren or qualified designees supervise e-mail communications and other activities that require such supervision and or approval. Lastly, JWCA utilizes various audit and monitoring/surveillance mechanisms to oversee the advisory activities of Mr. Nathan Jackson.