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WEALTH BUILDERS

Barron's Winner's Circle 2008: The Top 50 Advisors in Massachusetts

To remain as objective as possible, Barron's Winner's Circle does not receive compensation from financial advisers, participating firms, affiliates or the media in compiling its annual rankings of the top wealth managers in the country.

The process begins with a survey of securities firms, insurance companies, banks, independent advisory shops and other investment-management operations that employ Series-7 registered financial advisers. Each respondent must promote the most objective and independent advice with open-architecture access to financial products and services.

The rankings are based on qualitative and quantitative criteria. Professionals must have at least seven years of financial experience and meet acceptable compliance, client retention and customer satisfaction benchmarks.

Advisers are also ranked on a variety of revenue and assets-under-management measurements. Other factors that add or detract from a candidate's score include interviews with senior management, peers and customers.

The rankings are particularly driven by customer satisfaction and the types of advice given, since investment performance varies by portfolio and is typically unaudited.

The Top 50 Advisors in Massachusetts

*5th Top Women Advisor

Christine Armstrong, *Smith Barney*

Robert Bachelder, *Morgan Stanley*

Bruce Balter, *Smith Barney*

Thomas Bartholomew, *Bartholomew & Co. Inc.*

Chuck Bean, *Heritage Financial Services Inc.*

Marcie Behman, *Merrill Lynch & Co.*

Sarah Berry, *Wachovia Securities*

*Gina Bolvin

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Debra Brede, *DK Brede Investment Mgmt. Co. Inc.*

Kevin Butler, *Smith Barney*

Robert Callanan, *Smith Barney*

Alfred J. Clemens, *Smith Barney*

Richard Connolly Jr., *Morgan Stanley*

Timothy Connolly, *UBS Financial Services*

Evan Dangel, *Smith Barney*

Ned Dubilo, *Citi Family Office*

Marc Freedman, *Freedman Financial*

James Fucigna, *Smith Barney*

James Geraghty, *Morgan Stanley*

Nicholas Giacoumakis, *N. E. Investment & Retirement Group Inc.*

Robert Gillen, *Smith Barney*

Geoff Hargadon, *UBS Financial Services*

Frank Hill, *Citi Family Office*

Roger Ingwersen, *Wachovia Securities*

Susan Kaplan, *Kaplan Financial Services*

Laurence Knowlton, *UBS Financial Services*

Donald Little, *UBS Financial Services*

Victor Livingstone, *Morgan Stanley*

Kent Lucken, *Citi Private Bank*

Stuart MacKinnon, *Smith Barney*

Jim Mavrikos, *Credit Suisse Securities LLC (USA)*

Bruno Mazzotta, *Smith Barney*

Gary McGuirk, *Merrill Lynch & Co.*

Mary Mullin, *Merrill Lynch & Co.*

Brian Murphy, *Morgan Stanley*

Raju Pathak, *Smith Barney*

Max Peckler, *UBS Financial Services*

Peter Princi, *Smith Barney*

Richard Prout, *Wealth Management Group LLC*

Harold Schwartz, *Smith Barney*

Raj Sharma, *Merrill Lynch & Co.*

Jonathan Smith, *Smith Barney*

John Spooner, *Smith Barney*

Martin Stocklan, *Smith Barney*

Brian Strachan, *Citi Family Office*

William Sullivan, *UBS Financial Services*

Jim Taylor, *Smith Barney*

Marc A. White Jr., *JPMorgan Private Bank*

Michael Winn, *Smith Barney*

Mark Winthrop, *LPL Financial Services*