



LEWIS FINANCIAL GROUP, L.C.

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Why pay taxes when  
you don't have to?

Solving your real estate  
tax problem.

Offering a Diversified Portfolio of  
**Fractional Interests** in Professionally  
Managed, Income Producing  
1031 Exchange Properties Held in  
Delaware Statutory Trusts (DSTs)

Including, but not limited to:

- Multi-Family Housing
- Self-Storage Facilities
- Industrial Warehouses

From Multiple Institutional Sponsors including:

- Inland <https://www.inlandprivatecapital.com>
- PASSCO <https://passco.com>
- BlueRock <https://bluerockexchange.com>
- Carter Exchange <https://carterexchange.com>

### TOP 3 MISCONCEPTIONS ABOUT 1031 TAX-DEFERRED EXCHANGES

1. 1031 Exchange Replacement Property is limited to one Single Property.  
**FALSE** — Replacement Property can be Fractional Interests in Multiple Properties usually held in DSTs managed by billion-dollar Real Estate Sponsors. No more management responsibilities for your client.
2. “Like-Kind” Replacement Property is “Same-Type” Property.  
**FALSE** — All Real Property (Real Estate) is “Like-Kind” to all other Real Property of any Type held for Investment or Business purposes.
3. Tax Deferral is Not Permanent.  
**FALSE** — Taxes can be Indefinitely Deferred, and Eliminated Permanently, using a “Swap Until You Drop” estate planning Strategy.

*For a No Cost Consultation, contact:*

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Securities offered through DAI Securities, L.L.C. (DAI), Member FINRA/SIPC

Note: LFG does not prepare tax returns or provide tax or legal advice. Our role is as an Investment Professional Only.