

Retirement Plan Maintenance Questionnaire



Please answer each question below and provide additional details as needed.

Completed by: _____		YES	NO
1.	Are you satisfied with the service & communication provided by the plan <u>Provider</u> ?		
<i>If you answered NO, please provide more detail:</i>			
2.	Are you satisfied with the service & communication provided by the <u>Third Party Administrator</u> ?		
<i>If you answered NO, please provide more detail:</i>			
3.	Are you satisfied with the service & communication provided by <u>Murphy Financial Services</u> ?		
<i>If you answered NO, please provide more detail:</i>			
4.	Have you received negative feedback from Participants regarding the retirement plan?		
<i>If you answered YES, please provide more detail:</i>			
5.	Have you made a change, or are you considering a change, to your payroll provider?		
<i>If you answered YES, please provide more detail:</i>			
6.	Is there anything else you would like to see developed, changed or improved upon?		
<i>If you answered YES, please provide more detail:</i>			