



PREMIER
RETIREMENT PLAN ADVISORS

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You're Invited!

Medicare Basics Educational Event

Hosted by J.R. Phillips, CRPS®, AIF®

May 21, 2025 11:30 am – 1 pm

Glen Oaks Country Club – Boardroom - 1401 Glen Oaks Drive, West Des Moines

Lunch will be served at 11:30 am, and the presentation to shortly follow.

Nichole Jordan

Licensed Agent & Benefits Advisor
Capitol Benefits Group

Nichole is a Benefits Advisor at Capitol Benefits Group. She is AHIP certified with the Centers for Medicaid and Medicare Services (CMS). As a Medicare specialist, she can extend agent support to Medicare beneficiaries in selecting policies and plans that best fit their needs and budget after turning age 65.

Nichole keeps up to date with the ever-changing Medicare legislation to ensure that her clients are educated year after year and help in making policy changes at renewal when necessary.

Agenda:

- Medicare Basics
- Annual Enrollment Period: Understanding the timeline and what plans are subject to change
- Medicare Advantage and Prescription Drug Plan
- Prescription Drug Plan recap of 2024 and new changes in 2025
- Questions

Please RSVP to Melissa Keller melissa@premierretirementadvisors.com or by calling (515) 221-1020



With you every step of the way

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