

Is Estate Planning for Me?

I don't have kids. Why do I need an estate plan?

Whether ensuring your pet's ongoing care or making a legacy donation, there's more to an estate plan than inheritance

I don't have enough money saved or valuable possessions

Whether you have \$3,000 or \$3 Million - no one but you should decide what to do with that money.

I can always get around to it later. Why do I need one now?

No one can predict the future. If something were to happen to both you and your spouse, who would you trust with your legacy?

I hate thinking about death.

Unfortunately death is an unavoidable part of life. We might not be able to control when we die, but an estate plan gives you a say in the process.

I'm not a wealthy person. Why do I need this?

It's not always about the money. If you have a family heirloom, a special collection, or anything that holds sentimental value, you want it to go to someone who'll cherish it.

I'm afraid to talk about end of life with my family.

Having conversations with family members about death and aging can be tough, but setting up an estate plan helps everyone get on the same page, avoiding family disputes down the road.

Rik Saylor Financial is not a law firm and is not practicing law. Every user's situation is unique. When making decisions about what estate planning feature is right for a user, note that a technology platform such as wealth.com uses generalized explanations and examples to educate you. To have these legal principles applied to a user's circumstances, consult with a licensed attorney.



513-829-8888 / 888-296-8701
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