

CONSIDER YOUR OPTIONS, CONTROL YOUR FUTURE

Our convenient and personalized approach starts with a face-to-face relationship and includes a simple review of where you are today. We provide unprecedented visibility about your retirement picture in an interactive, graphics-based and easy to understand format. Together we'll discuss your options and help you create a customized plan that takes the guesswork out of retirement.

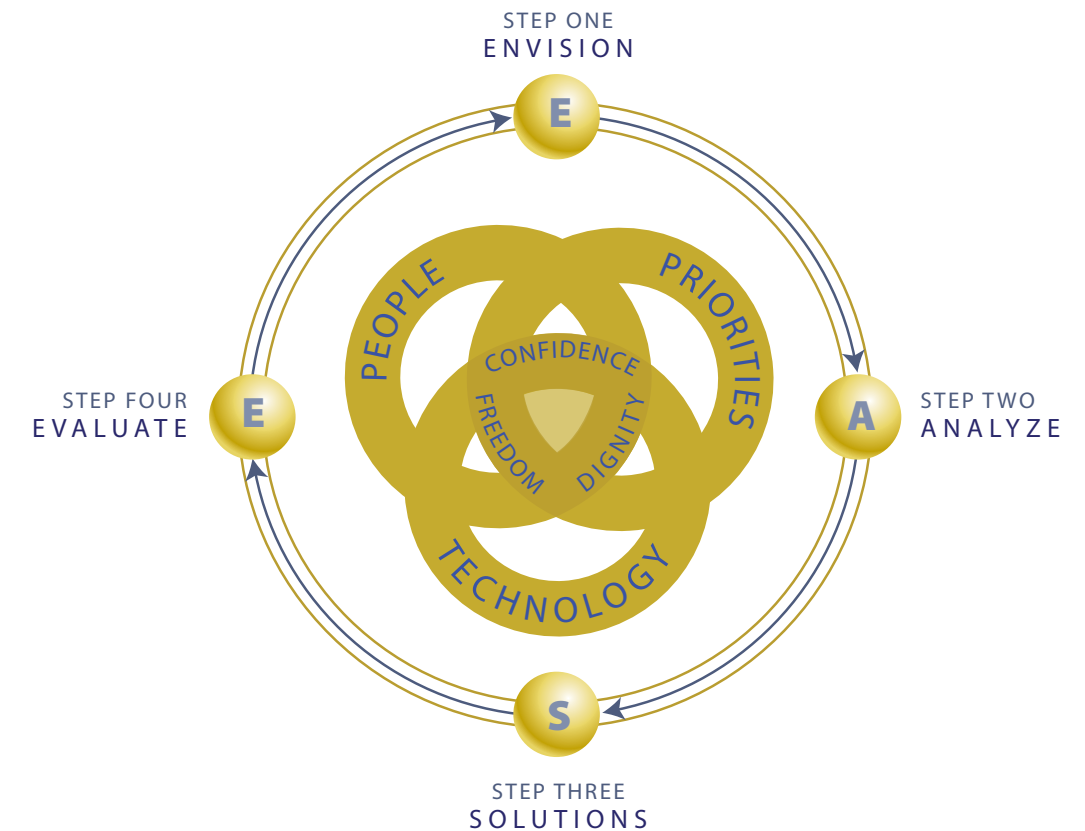


Retirement Security Centers (RSC) is a process-driven financial planning practice headquartered in Sacramento, California. We embrace the opportunity to assist those we serve in helping them to define their ideal future, especially in retirement. Still, most of our clients begin their work with us long before that day arrives. RSC believes in empowerment as a means to success when one is preparing for and entering their retirement years.

Our firm created **The EASE Process**, a robust, action driven philosophy that can change your life, as well as your mindset as you prepare for one of the most important transitions during your lifetime. **The EASE Process** is also a holistic approach which couples our unique process with interactive software modeling, and a financial planning team that collectively has over 100 years of client service experience.

The result is an interactive planning experience by which we are able to provide retirement strategies that are visually dynamic without being overwhelming. By putting your needs first, we help our clients define true priorities, opportunities and challenges, and overlay how much of your vision can be realized today and in the future.

THE EASE PROCESS



STEP ONE ENVISION

In this first conversation of our process we seek to understand what the most critical issues are for you in retirement. We then help define your vision, simultaneously refining the financial dynamics that will impact that vision. We integrate this information into our "life planning" efforts with you. We begin to categorize core, joy and legacy expenses and link them to your assets and income sources for a complete portrait of your financial situation both today and in the future.

STEP TWO ANALYZE

This customized, interactive financial planning session incorporates insights and data from our previous meeting with cutting edge technology for financial visualization. Together we'll consider choices, play out scenarios and weigh financial options, applying them to your personal situation.

STEP THREE SOLUTIONS

In the third step of the process we provide you with strategies and solutions. We deliver professional guidance to support your choices and strive to answer all questions you and your family might have before taking action together.

STEP FOUR EVALUATE

Each year we will review your actual progress and results from financial health and life circumstances to personal goals, so that we remain aligned with you. As your life changes we will adapt your plan so we can accommodate your evolving needs in an appropriate and expeditious manner.

OUR MISSION IS TO MAKE SURE OUR CLIENTS
NEVER OUTLIVE THEIR MONEY, ESPECIALLY FOR
THEIR CORE EXPENSES, SO THEY CAN MAINTAIN THEIR
FINANCIAL INDEPENDENCE, ECONOMIC
FREEDOM AND DIGNITY.

We like to think of ourselves in many ways as your “walking reality-check”, because we don’t take short-cuts. We use a defined process which encompasses in depth analysis communicated through graphics and images to create a visual representation that is easily modified and understood.

With this as our baseline we can then map the best path forward together. Our goal is to establish relationships with our clients that last throughout retirement and typically extend beyond the current, to future generations.

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ENVISION YOUR RETIREMENT

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