

YOUR HERON CREEK BENEFITS TEAM

(Pictured from left to right; Rachel Bryant, Kappy Gross, Kelly Chase, Cameron DeBord)



Kelly Chase

Administrator

Cameron DeBord

Account Manager

Kappy Gross, CFP®, CLU, ChFC, AIF®

President

Rachel Bryant

Director of Operations



Heron Creek Benefits
7100 Forest Ave., Suite 101
Richmond, VA 23226
Tel: 804.441.8469
www.heroncreekbenefits.com

SOLUTIONS FOR ALL YOUR INSURANCE NEEDS

COMPREHENSIVE CONSULTING AND BROKERAGE SERVICES FOR ALL LINES OF COVERAGE

Navigating the ever-changing employee benefits world can be difficult, costly and, at times, confusing. When you factor in having to carry out important HR responsibilities, administering your company's benefits offerings, educating and training employees, and providing timely employee communications to your workload, your task list can seem unmanageable and cumbersome.

That's where we can help. We can provide a comprehensive analysis based off of your company's unique needs. In addition, our clients have access to thousands of researched, reviewed, reliable and easy-to-read resources that make their day-to-day operations significantly easier.

PROFESSIONAL SERVICES

CUSTOMIZED PLAN OFFERINGS

We can tailor a benefits package to fit the needs of your workforce. We offer medical, dental, vision, life, disability, Cobra, section 125, flex plans and other services. In addition, we can also create SPD documents for your plans, and assist with consultant based services, as well.

PLAN ADMINISTRATION AND STRATEGY

With dozens of plan designs we'll help you find the plan that is right for your employees and your organization's bottom line.

EMPLOYER EDUCATION

Understanding the vast array of employee benefits terminology, legislation and plan options can be complex and time-consuming. Choose from hundreds of educational resources that are designed to make these concepts easy to understand.

EMPLOYEE COMMUNICATIONS AND EDUCATION

We have the resources to help you properly educate your employees and empower them to become wiser health care consumers. Tackle your mounting employee communication concerns with customizable benefits announcements, employee newsletters and presentations. In addition, we are available to hold employee education and open enrollment meetings.

CLIENT RESOURCE PORTAL

You'll have electronic access to these materials and other resources through a unique client portal site. The site includes an expansive library of HR and risk management resources including legislative guides and newsletters.

COMPLIANCE AND LEGISLATION

Stay in compliance with our easy-to-read, attorney-reviewed resources. We can provide timely Compliance Bulletins, comprehensive overviews and newsletters to help you comply with and understand employee benefits rules and regulations.

