



NY 529 Advisor Plans

Account access when you need it



Online account access

New users will have to register for online access. After registration is complete, you can access your account by visiting ny529advisor.com.



New User Online Registration

1. Go to ny529advisor.com.
2. Click on [Go to my account](#) on the right-hand side
3. Scroll down until you see [Have an account, but have never logon on?](#) and click on [Create a username and password](#).
4. Enter in the [account number](#), your [Social Security Number](#), and your [zip code](#).
5. Continue through the registration process by entering in the [requested information](#) and following the prompts.

Going Paperless



1. During the registration process you will be asked if you want paperless delivery. Choose this option to enroll.
2. If you already set up your account, you will be able to select your document delivery method by clicking on the [Profile Documents](#) tab, then selecting [Delivery Preferences](#).



Customer Service

For customer support and/or help setting up your online access, please call 1-800-774-2108.



Additional Support

Please contact our office if you have any trouble or would like assistance.

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