

*As Seen in The Wall Street Journal*

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# Income Solutions Wealth Management

*Striving to Advance and Protect Your Hard-Earned Wealth*

**W**ith combined experience in the financial industry of over 150 years, our team offers individually-tailored wealth management services to align with your unique circumstances and goals. We work side-by-side with our clients to deliver and execute financial strategies with an emphasis on wealth and income protection. What makes our firm truly unique from others in our industry is the ability to offer an added layer of wealth protection by having a trust relationship manager on our team, available to our clients with complex financial planning needs.

Founded in 2012, Income Solutions Wealth Management combines a holistic, unbiased planning approach in conjunction with in-house trust services. From singles building the foundation of a secure financial future and young couples embarking on their lives together to women in transition; from retirement planning to eldercare, we align your hard-earned money to your goals to create a customized financial plan.

Our income solutions form the basis of lifelong multi-generational relationships, which are the most satisfying part of wealth management for our team. It means the world to us when clients tell someone they care about to, "Just call Income Solutions—they'll know what to do!"

Along with our many decades of experience, we leverage advanced technological resources, tools, and procedures to provide our clients with superior professional wealth management services. The services we provide ultimately free our clients to focus



their time and attention toward other meaningful priorities: their families, careers, retirement aspirations, and hobbies.

#### FOUNDING PARTNERS:

**Pauletta J. Bonner**, Sr. Vice President-Wealth Advisor, GFT  
**Lance A. Browning**, Sr. Vice President-Wealth Advisor, RICP

#### ADDITIONAL WEALTH ADVISORS:

**Ali Cantua-Phillips**, Vice President-Wealth Advisor

#### SENIOR CLIENT RELATIONSHIP SPECIALISTS:

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