

# Accessing Online Accounts

Computers at work and at home are part of life today. Consequently, you may find you have dozens of accounts for a wide range of needs, including financial, purchasing, professional, social sharing and more.

Remembering or keeping track of devices and online sites, user names and passwords can be challenging. This section gives you a tool for recording the information you need to access your accounts. You should discuss with your lawyer and your family or executor the accounts you'd like them to access and close after you are gone.

We recommend that you review and update this section as often as once a month to keep the information current.

# Personal Account Information

## COMPUTER LOGIN INFO

Device	User name	Password

## INTERNET SERVICE PROVIDERS (Email access/passwords)

Website	User name	Password or hint	Answer to security question

## EMAIL ACCOUNTS (Google, Yahoo, Hotmail, etc.)

Website	User name	Password or hint	Answer to security question

## GOVERNMENT-RELATED WEBSITES (Social Security, IRS, Medicare, etc.)

Website	User name	Password or hint	Answer to security question

## SOCIAL MEDIA (Facebook, Google+, Twitter, etc.)

Website	User name	Password or hint	Answer to security question

# Personal Account Information

**PHOTO STORAGE WEBSITES** (Flickr, Photobucket, SlickPic, etc.)

Website	User name	Password

**ONLINE RETAILERS** (Amazon, eBay, etc.)

Website	User name	Password

**ONLINE TRAVEL SERVICE ACCOUNTS** (Frequent Flyer, Expedia, Travelocity, Priceline, etc.)

Website	User name	Password

**OTHER** (Mobile device, home security system, etc.)

Website	User name	Password

# Financial and Insurance Accounts

## BANK CHECKING/SAVINGS/OUTSTANDING LOAN/ONLINE ASSET ACCOUNTS

Website	User name	Password or hint	Answer to security question

## INVESTMENT ACCOUNT WEBSITES

Website	User name	Password or hint	Answer to security question

## INSURANCE POLICY WEBSITES (Life, health, home, etc.)

Website	User name	Password

## MISCELLANEOUS FINANCIAL WEBSITE ACCOUNTS

Website	User name	Password

## OTHER

Website	User name	Password or hint	Answer to security question

# Credit Card Accounts

## BANK CREDIT CARD ACCOUNTS

Website	User name	Password or hint	Answer to security question

## RETAIL CREDIT CARD ACCOUNTS

Website	User name	Password or hint	Answer to security question

## ONLINE CREDIT ACCOUNTS (PayPal, WebPay, etc.)

Website	User name	Password or hint	Answer to security question

## OTHER (Mobile device, home security system, etc.)

Website	User name	Password or hint	Answer to security question

# Automatic Payment Accounts

## RECURRING PUBLICATION AND SERVICE SUBSCRIPTIONS (ANNUAL AND MONTHLY)

(Online newspapers, magazines, media subscriptions, movie rentals, online videos, etc.)

Website	User name	Password

## MORTGAGE AND LOAN PAYMENTS

Website	User name	Password

## UTILITIES AND OTHER SERVICES

Website	User name	Password

## CHARITABLE DONATIONS

Website	User name	Password

# Automatic Payment Accounts

## INSURANCE PREMIUMS

Website	User name	Password

## OTHER

Website	User name	Password

# Business and Job-Related Accounts

## PROFESSIONAL NETWORKING SERVICES AND MEMBERSHIPS

Website	User name	Password

## EMPLOYMENT SEARCH/JOB LISTING SITES

Website	User name	Password