

As of January 17, 2025



(781) 861-1232 | www.alenawealth.com

Identity Protection for Clients of ALENA Wealth

Make sure you have established your Social Security online access before freezing any of your credit reports.

Social Security	Online SS Account Established?	Notes	www.ssa.gov
Client 1			As of 07.20.2020 Social Security uses the information on the Equifax credit report to verify information.
Client 2			
Child 1			
Child 2			
Child 3			

IRS Identity Protection PIN (IP PIN)	Date Requested	Notes
Client 1		An identity protection PIN is a six-digit number issued by the IRS that prevents someone else from filing a tax return using your social security number. The IP PIN must be used to file your federal tax return and must be obtained from the IRS every year. https://www.irs.gov/identity-theft-fraud-scams/get-an-identity-protection-pin
Client 2		
Child 1		
Child 2		
Child 3		

Credit Report Freeze

Equifax	Date Placed	Notes	www.equifax.com/personal/credit-report-services/ 1-800-685-1111 or 1-888-298-0045
Client 1			Do not freeze any of your credit reports until you have established your Social Security online access. See information on Social Security below.
Client 2			
Child 1			
Child 2			
Child 3			
Experian	Date Placed	Notes	www.experian.com/freeze

Experian	Date Placed	Notes	1-888-397-3742
Client 1			
Client 2			
Child 1			
Child 2			
Child 3			
TransUnion	Date Placed	Notes	www.transunion.com/credit-freeze 1-800-916-8800
Client 1			
Client 2			
Child 1			
Child 2			
Child 3			
Innovis	Date Placed	Notes	www.innovis.com/personal/securityFreeze 1-800-540-2505
Client 1			
Client 2			
Child 1			
Child 2			
Child 3			
Annual Credit Reports - Free			
Equifax	Date Reviewed	Notes	annualcreditreport.com
Client 1			
Client 2			
Child 1			
Child 2			
Child 3			
Experian	Date Reviewed	Notes	annualcreditreport.com
Client 1			
Client 2			
Child 1			
Child 2			
Child 3			
TransUnion	Date Reviewed	Notes	annualcreditreport.com
Client 1			
Client 2			

Child 1			
Child 2			
Child 3			
Innovis	Date Reviewed	Notes	https://www.innovis.com/personal/creditReport
Client 1			
Client 2			
Child 1			
Child 2			
Child 3			
Opt Out of Credit Card Offers		Notes	www.optoutprescreen.com 1-888-567-8688
Client 1			
Client 2			
Child 1			You can opt out online for 5 years. If you want to permanently opt out you must send in signed form.
Child 2			
Child 3			
Medical Information Bureau Consumer File		Notes	www.mib.com
Client 1			Everybody does not have an MIB report. You can order it online and they will send you information by mail and either share your MIB report with you or tell you there is no MIB report for you.
Client 2			
Child 1			
Child 2			
Child 3			
Do Not Call	Telephone Number	Date put on List	www.donotcall.gov
Home Land Line			
Home - 2nd Land Line			
Mobile - Client 1			
Mobile - Client 2			
Mobile - Child 1			
Mobile - Child 2			
Mobile - Child 3			
Have I been pwned?	Date Checked	Date Signed up for notifications	https://haveibeenpwned.com
Client 1 personal email			
Client 1 work email			
Client 2 personal email			

Client 2 work email			This allows you to check if you have an account that has been compromised in a data breach. It also allows you to setup notifications for future pwnage.
Child 1 email			
Child 2 email			
Child 3 email			
Date Signed up for notifications			Sign up to get notified when documents are recorded at the Registry of Deeds
Registry of Deeds Massachusetts			https://cns.masslandrecords.com/WelcomeUser.aspx
New York - Onondaga County			https://cotthosting.com/NYOnondagaExternal/Sentry/Home.aspx