



Coordinated Retirement Strategies

"Permission Capital Reserve - PCR"

Permission Capital Reserve

The Permission Capital Reserve can be the foundation of your retirement program. It is funded with 3 to 5 years of the planned capital draw and any known short-term "cash need". The PCR is replenished by planned withdrawals from your invested assets. The PCR's purpose is to guide you through turbulent times offering the "Peace of Mind" to "Live the Life" you have targeted.

The "Permission Slip"

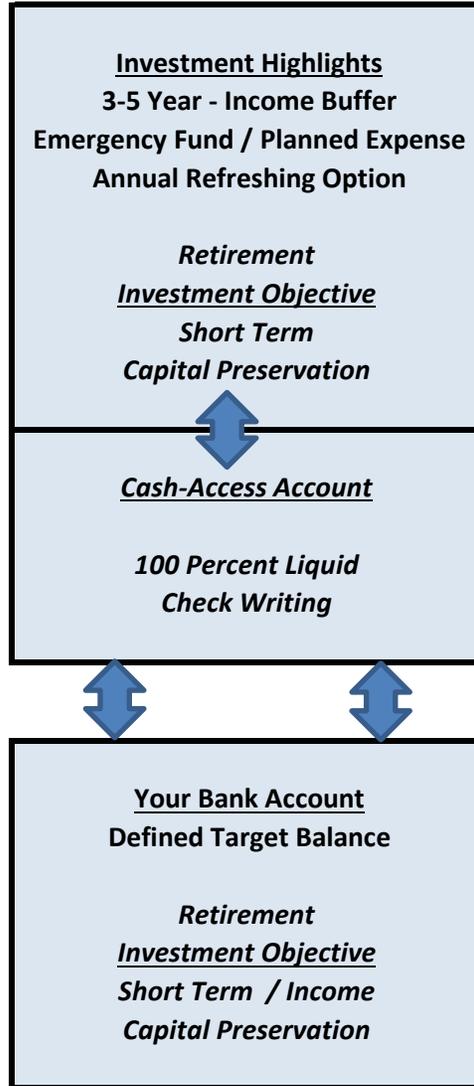
You have the permission to position your assets properly for long-term success. The PCR offers your other investments time to perform as intended, given historic market conditions. Your investments may weather an economic storm while your income is unaffected because you have the "Permission" to suspend withdrawals from your investment accounts.

Fund with 3 to 5 years net income desired.



Fund for any other known cash needs.

The PCR is linked electronically to your bank account.



Peace of Mind "Pay-check"

Liquidity for Any Purpose

Permission to Invest for the Long-Term

Retirement Income Any Cash Need



Emergency Fund

Your Permission Capital Reserve is a creative way to provide you with the source of all your income needs while allowing your assets to grow during your retirement. This segment of your retirement strategy can be utilized to 'carve out' funds for special events or interests (i.e. vacations, gifts, etc.) knowing that these planned capital expenses are provided for.

"To Live the Life that You Desire, Call Castle Wealth Strategies to Retire"