

Advisory Program Fee Structure

Investable Assets	Advice Fee
First \$500,000	1.25%
Next \$500,000	0.90%
Next \$1,000,000	0.75%
Next \$3,000,000	0.55%
Above \$5,000,000	0.30%

The Miranda Thomas Group

Sean Miranda, CFP®, CPWA®
 Director Financial Advisor
 502-326-1489
 smiranda@rwbaird.com

Mac Thomas, CFP®, CPWA®
 Vice President | Financial Advisor
 502-326-1514
 mathomas@rwbaird.com

Amy Sturm
 Senior Client Specialist
 Assistant Vice President
 502-326-1495
 asturm@rwbaird.com

Emily Blackman
 Client Specialist
 Assistant Vice President
 502-420-1407
 eblackman@rwbaird.com

Katelyn Shiver
 Client Assistant
 502-420-1428
 kshiver@rwbaird.com

Baird
Private Wealth Management
Louisville East
 4803 Olympia Park Plaza / Suite 4000
 Louisville, KY 40241
www.MirandaThomasGroup.com

Important information about the advisory services offered, fees, and certain risks of investing is contained in the Form ADV which can be obtained from the Financial Advisor and should be read carefully before investing.

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