(Name)

Estimated Retirement Expenses

Date Updated: **(Date)**

	Enter Monthly or Annual Amount				
	Monthly	Annual	Goal Total Per Month	Goal Total Per Year	Notes
Basic Living Expenses					
Mortgage					
Property Taxes					
Cell					
Cable / Internet					
Homeowner insurance					
Home repairs / maintenance					
Electric / Gas					
Groceries					
Garbage / Recycling					
Water					
Pet Care					
Other					
Other					
Other					
Other					
Other					
			$0	$0	
Health Care					
Premiums					
Out of pocket					
Prescriptions					
Other					
			$0	$0	
Transportation					
Auto insurance					
Fuel					
Car Payment					
Car Payment 2					
Registration / Inspection / Service					
Other					
			$0	$0	
Savings					
Savings					
Savings 2					
Other					
			$0	$0	
Insurance					
Mr. Tester Life Insurance					
Other					
Other					
Other					
Other					
			$0	$0	
Debts					
Home Equity Loan					
Other					
Other					
Other					
			$0	$0	
Fun Money					
Vacation					
Discretionary Spending / Cash					
Credit Cards					
Gifts					
Dining					
Other					
Other					
			$0	$0	
GRAND TOTAL			$0	$0	

Retirement THEORY

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NOTE: When printing, set size to "fit sheet on one page"

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