

SUMMARY OF MATERIAL CHANGES LETTER

April 30 2024

Trinity Capital Management
1730 S Germantown Rd
Germantown, TN 38138

Dear Client:

Enclosed, please find a Summary of Material Changes which outlines material changes to our firm's disclosure brochure, Form ADV Part 2A, since our last annual brochure update. The current version of our disclosure brochure is available to you upon request by contacting our firm at (901) 757- 4448, or via email at morrisnutt@tcwealthadvisors.com. You may also find additional information about our firm at our website www.trinitycapitalmanagement.net, and through the Investment Adviser Public Disclosure system at www.adviserinfo.sec.gov.

Additionally, we would like to make you aware of the following:

1. We are required to adopt a code of ethics and provide a copy of our code of ethics to clients upon request. The current version of our code of ethics is available to you by contacting our firm at the telephone number or email address listed above.
2. Contact your advisory representative immediately if you have had any changes in your investment objectives or financial circumstances. Any changes could impact how we manage your portfolio and will become part of your client file. You should also contact us at any time during the year if your investment goals or financial circumstances change.
3. Should you hold equity securities in your portfolio, you will be responsible for the voting of proxies with regard to those investments. We do not vote client proxies.
4. Finally, enclosed is a copy of our current privacy policy, which we are required to deliver to all existing clients annually.

As always, we welcome your questions and comments at any time.

Very truly yours,

Morris Nutt CEO/RIA, Trinity Capital Management

By: 