



WOOSTER SQUARE
PARTNERS

Sophisticated Resources to Maximize Your Practice

The fulfillment of building the practice you desire.


That's the standard Wooster Square aims for with every partner in our professional network.

Build Your Ideal Business and Life

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New Haven, CT 06513

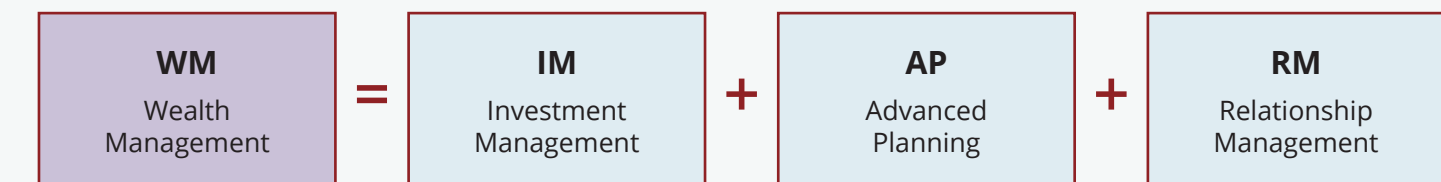
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Wealth Management Formula

First-Class Experience & Bespoke Solutions

We have developed a time-tested approach to our wealth management process. Our wealth management formula streamlines the process for advisors to yield a premium experience and highly sophisticated, bespoke solutions for our clients.



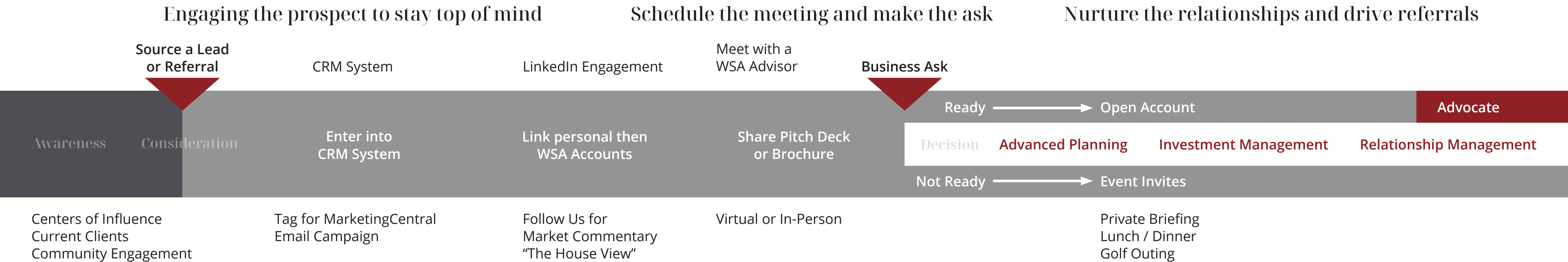
Relationship Management Begins at the Name

We build lasting relationships within our professional network through open communication and constant accessibility. This focus enables us to support one another while delivering sophisticated solutions for every client.

Support Through the Client Life Cycle

Managing Relationships at Every Step

Wooster Square is a premier network of professionals dedicated to offering personalized, sophisticated support and guidance through the entire client life cycle. Our advisors enjoy exclusive opportunities and experiences to enhance our collective success. We exceed expectations and support our advisors with unparalleled expertise and engagement.



Why Wooster Square?

Where Personal Engagement Meets Sophistication

With a combined 150 years of experience, Wooster Square is a network of professionals that's on the cutting edge of advice and sophisticated planning. We support every partner in the details, so you can focus on pursuing the fullness of a business and a life well lived.

Personal Engagement that Exceeds Expectations

Wooster Square does not see you as just an employee. We have the scale, connections and flexibility to engage with partners as individuals and to offer high-end, personalized support to help you maximize opportunities in your practice.

Investing in the People and Community We Love

We are immensely proud of our community and actively contribute to enrich the lives of the people who live, work and study here. We enjoy looking for ways to give back and invest in this community's longevity and well-being.

An Advisor Experience as Refined as Your Taste

Our advisors value quality, so we provide team members with exclusive, high-end support and experiences such as networking events and elegant dinners. We work together to expand our collective opportunities.

Powerful Marketing Resources

MarketingCentral

We are committed to providing high-end solutions and cutting-edge advice, using tools like MarketingCentral to exceed advisor and client expectations.

Digital and Print Brochures

There is not a lot we have not seen. Partners will not only have access to the experience of the network but also the knowledge we have recorded in writing.

Private Briefings

Our scale and affiliations help us support our advisors on a broad scale, while our independence helps us execute exceeding levels of personal engagement.