

Quarterly Newsletter Fall 2025

Hello & Happy Fall!

The weather is getting cooler, the colors are coming out, and year-end plans are starting to be made. The dropping temperatures outside have belied an extended market hot streak that has many investors stuck between two feelings. They are happy with the value of their portfolios as well as uneasy about a dreaded market 'bubble' that inevitably pops and destroys the progress made since spring. As always, there are reasons to feel both bullish and bearish in the current environment. The Federal Reserve has begun to cut interest rates, AI investment is plentiful, and consumer spending data continues to come in strong. On the other end, the labor market has shown signs of weakening, tariff news remains a headline part of the news cycle, and geopolitical uncertainty continues across much of the world. We hope the following articles provide some important context to today's market, and offer some controllable steps you can take (with our help!) to put yourself in good position heading into 2026.

We appreciate your trust in our team, and look forward to helping you finish the year strong! As always, it is a privilege to serve you.

Best Wishes,

The Yesbeck Brindley Group

Featured Articles



Key Takeaways from Strategas Research Areas - August 2025

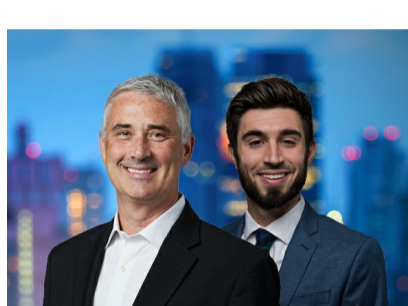
Strategas provides a comprehensive snapshot of current market and economic conditions through their six research areas.

[Learn More](#)

All That Matters: Can't Keep a Good Market Down

Mike and Ross break down what's fueling the stock market and the economic blind spots that could catch investors off guard.

[Learn More](#)



Making the Most of Your Charitable Donations

Don't just write a check to your favorite charity: These tax-advantaged strategies can give you more bang for your buck.

[Learn More](#)

In the Markets Now: Bubbles

Amid FOMO, the attention economy, and talk of bubbles, every investor must run their own race.

[Learn More](#)



Planning Moves to Consider Before Year-End

Tim Steffen highlights key strategies and considerations for year-end.

[Learn More](#)

Stocks Go Down Too

In this post, Ben Carlson provides some historical context to market volatility, and the reasons to stay diversified and have an appropriate risk tolerance. Read it [here](#).



Featured Book: The Art of Spending Money



Morgan Housel, the NYT bestselling author of *The Psychology of Money*, recently released his newest book, entitled *The Art of Spending Money*. In this post, he previews what the book is all about. Read it [here](#).

Baird Wealth Strategies Webinar

Join us for our next webinar on Wednesday, November 19th. Click below to register and learn more.

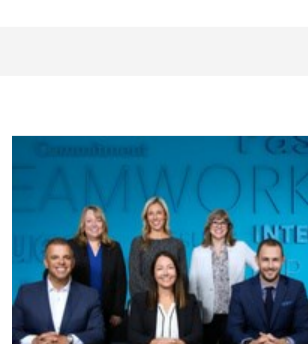
[Register and Learn more.](#)

Congratulations to Shannon Radabaugh!



Last month, our very own Shannon Radabaugh earned her WMCP (Wealth Management Certified Professional) designation! This is a tremendous accomplishment, and one that took a substantial amount of time and effort outside of normal work hours to complete. We applaud Shannon for her dedication to her own professional development, as well as her commitment to furthering her wealth management knowledge in service to our clients. Please join us in congratulating Shannon!

If you'd like to learn more about the designation, click [here](#)!



The Yesbeck Brindley Group
TheYesbeckBrindleyGroup@rwbaird.com
 608-830-3500
 Baird Private Wealth Management
<http://yesbeckbrindleygroup.bairdwealth.com>



Baird Financial Advisors may only conduct business with residents of the states or jurisdictions in which they are properly registered or licensed and not all of the securities, products and services mentioned are available in every state or jurisdiction. Investing involves risk. There is always the potential of losing money when you invest in securities. Asset allocation, diversification and rebalancing do not ensure a profit or protect against loss in declining market. Please visit FINRA's [BrokerCheck](#) for specific state securities licensing for each Financial Advisor. This Website is for informational purposes and is not an offer or solicitation of an offer to buy or sell any securities, products or services. This site is for residents of the United States. Baird does not offer tax or legal advice. Securities, products and services are offered through [Robert W. Baird & Co. Incorporated](#). Member NYSE and SIPC.

[Terms & Conditions](#) | [Retail Investor Information/Form CRS](#) | [Privacy Policy](#) | [Financial Information](#) | [Business Continuity](#)

This informational email is an advertisement and you may opt out of receiving future emails. To opt out, please click the "Unsubscribe" link below.

This message was sent by
 Baird Private Wealth Management
 608-830-3500
 8000 Excelsior Drive, Suite 302
 Madison, WI 53717-1914

[Unsubscribe](#)