

YOU'RE INVITED

LPL FINANCIAL CLIENT WEBINAR SERIES

REGISTER TODAY FOR THESE EXCITING EVENTS



LPL and Prudential are excited to bring you an exclusive webinar series in 2023! All events will take place at 6:00 p.m. ET and will cover a range of important topics designed to help you understand and overcome challenges you may encounter in retirement.

Prudential's team of Advanced Planning experts provide advanced strategies and solutions for estate, business, retirement income, wealth distribution and tax planning. We invite you and your clients to join us each month.

Please use the QR code or click on the registration link at the bottom of the invite to register.



Brandon Buckingham, J.D.*, LL.M.

Vice President, Advanced Planning
Prudential Financial

Presenting on: 3/29, 6/21



Stephen Gilbert, CFP®, ChFC®, CLU®, RICP®, CRPC®

Director, Advanced Planning
Prudential Financial

Presenting on: 5/24



James Verbonitz, CFP®, ChFC®, CLU®

Director, Advanced Planning
Prudential Financial

Presenting on: 2/22, 4/26

Wednesday, February 22, 2023 ~ Inflation Risk Protecting Your Retirement

Are higher prices forcing you to rethink your financial choices? Attend this informational meeting about how inflation can derail your retirement and learn about strategies to help you retain your purchasing power. Whatever your plans, this meeting will help you make informed decisions about the impact of inflation on your retirement.

Wednesday, March 29, 2023 ~ Making the Most of Your IRA

IRA rules are complicated. That's why so many people make mistakes and may not even realize it. This workshop will help you navigate and avoid issues related contributions, rollovers, withdrawals/distributions, Required Minimum Distributions (RMDs), naming beneficiaries and Roth IRAs.

Wednesday, April 26, 2023 ~ Navigating Today's Tax Environment

Let's talk about your taxes today and how they are changing this year. Learn how to look at your portfolio through a tax-efficiency lens and see what you can do to help manage the taxes on your investments.

Wednesday, May 24, 2023 ~ Managing Health Care Costs in Retirement

Planning for health care costs is critical. Many people underestimate how much money they will spend on health care during their retirement. Taking the time now to budget for health care costs can help you maintain the lifestyle you want in retirement. In this workshop, you'll learn how to estimate your future health care costs and how to create income to help you cover some of these expenses.

*Does not provide legal advice or practice law as an attorney for Prudential.

Wednesday, June 21, 2023 ~ A Closer Look at Your Social Security Benefits

Are you planning to take early retirement? Or do you want to continue working until, or beyond, full retirement age? Whatever your plans, this meeting will help you make informed decisions about your Social Security benefit options, and how much money you may need from other sources to supplement your retirement income.



Scan the QR Code to Register for these events!

To scan, open the camera app on your mobile device. Point toward the QR code. Once the phone registers the code, please touch the QR code and you will be brought to the event page where you can register for one or all of these events!

OR CLICK HERE TO REGISTER FOR ONE OR ALL OF THESE EVENTS!

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It is possible to lose money by investing in securities.

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Prudential is providing this workshop for informational or educational purposes only and does not provide investment advice or recommendations about managing or investing your retirement savings.

If you would like information about your particular investment needs, please contact a financial professional.

Index-linked variable annuity products are complex insurance and investment vehicles. There is risk of loss of principal if negative index returns exceed the selected protection level. Gains or losses are assessed at the end of each term. Early withdrawals may result in a loss in addition to applicable surrender charges. Please reference the prospectus for information about the levels of protection available and other important product information.

We do not provide tax, accounting, or legal advice. Clients should consult their own independent advisors as to any tax, accounting, or legal statements made herein.

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