

# Your Financial Dreams

## Your Partner for Success

### **SOME DREAMS COME TRUE WITHOUT PLANNING. MOST DREAMS, HOWEVER, TAKE TIME AND EFFORT TO ACHIEVE.**

As you go about your daily life, you probably think about what you want for yourself and your family down the road. However, if you are like many of my clients, you find yourself so busy living life today that you don't spend much time thinking about the details of how to pursue your dreams for tomorrow.

*“ Learning about your dreams is one of the most enjoyable things I do. Helping you pursue those dreams is what makes my work rewarding.”*

Working together, we can map out a path that can help you plan for your future. The first step is deciding what you want for yourself and your family. The second step is putting a plan into place to pursue those dreams.

Let me help you plan for your dreams.  
Call Lynn today! ▶ ▶ ▶

- Asset Accumulation Plans
- Asset Allocation\*
- Disability Insurance & Planning
- Education Planning
- Estate Planning
- Financial & Tax Planning\*
- Income Tax Preparation
- Long-Term Care Planning
- Portfolio Management\*



Lynn A. Schmidt, EA, CTC, CFS, CSA, ARA

917 Keith Lane  
Auburndale, FL 33823 USA

(863) 295-9895

[www.LyncoFinancial.net](http://www.LyncoFinancial.net)

[www.TaxPlannerFL.com](http://www.TaxPlannerFL.com)

[www.LyncoTax.com](http://www.LyncoTax.com)

\*Securities offered through HD Vest Investment Services®, Member FINRA/SIPC, Advisory services offered through HD Vest Advisory Services®, Insurance services offered through HD Vest Insurance Agency LLC, 6333 N. State Highway 161, Fourth Floor, Irving, TX 75038, (972) 870-6000.

\*Lynco Financial & Tax Services, Inc. is not a registered broker/dealer or registered investment advisory firm.