



JOIN THE BERTHEL FAMILY

Please fill out the information below and send it to independence@berthel.com and we will have one of our Business Development team members reach out to you!

Name _____

May we send information to this mailing address?

Address _____

Yes No

City _____ State _____

May we email you at this address?

Zip _____

Yes No

Email: _____

Are you interested in a Home Office visit?

Phone: _____

Yes No

FINRA Licenses

How many years have you been in the business?

Series 6

Series 7

_____ Years

Series 22

Series 24

Series 27

Series 28

What was your production last year?

Series 63

Series 65

\$ _____

Series 66

What is your average annual production?

Other: _____

\$ _____

Where did you hear about us?

Comments:

Website

Magazine

Social Media

Referral

Friend

Berthel Rep

Other: _____

Thank You!