



DARLENE M. FREDERICK, RICP, CDFA

Partner

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Securities and Investment advisory services offered through Equitable Advisors, LLC (NY,NY 212-314-4600), member FINRA SIPC(Equitable Financial Advisors in MI & TN). Investment advisory products and services offered through Equitable Advisors, LLC, an SEC-registered investment advisor. Annuity and insurance products offered through Equitable Network, LLC. Retirement Planning Specialist title awarded by Equitable Advisors, based upon receipt of a Certificate in Retirement Planning from the Wharton School of the University of Pennsylvania. At Aspen, LLC, is not a registered investment advisor and is not owned or operated by Equitable Advisors or Equitable Network. PPG-5711624.3 (6/23)(Exp.6/25)

Darlene began her financial services career in 2003 serving clients in West Michigan in the areas of protection, accumulation, distribution and transfer of wealth through customized financial and risk management planning. Darlene is passionate about developing long lasting, multi-generational relationships with her clients. A top priority for Darlene is making clients feel comfortable in building and understanding the roadmap to reach their financial goals throughout ongoing life changing events. Darlene has also been awarded the title of Credentialed Holistic Financial Coach issued by Columbia University's Coaching Center of Excellence in partnership with Equitable Advisors, LLC. She believes in giving back through the support of many non-profit organizations, and enthusiastically subscribes to the @ Aspen philosophy of putting client's needs first.

Credentials

- Retirement Income Certified Professional (RICP)
- The Wharton School, Retirement Planning Specialist Designation
- Certified Divorce Financial Analyst (CDFA)
- Grand Valley State University – Seidman College of Business – Finance
- Broker Securities License – Series 7
- Life, Accident, and Health Insurance Licensed
- Certified – Women Owned Business (WBE) by WBENC
- Equitable Advisors – Registered Representative
 - Hallmark Award
 - National Leaders Awards
 - Centurion Awards
 - Hall of Fame