


EMPOWERING WOMEN

to Take Control of Their Financial Futures

Sindy Wylie, CFP®, RICP®, CDFIA® is a dedicated wealth manager who brings calm to the chaos. She specializes in guiding independent women through life's transitions with expert insight and compassion. Your financial journey is yours to define—and she's here to help you navigate it with confidence.





“I want to give hope to other women—help them take control of their finances and achieve a better life.”

—Sindy Wylie,
CFP®, CDFA®, RICP®



Take the Next Step Forward with Confidence

Success isn't about where you've been, it's about where you're going. Whether you're navigating a life transition, rebuilding after divorce, or securing your long-term financial independence, Cindy's goal is to provide clarity, confidence, and a strategy designed to get you to your goals.



Bringing Calm to Financial Chaos

Life changes can feel overwhelming. Whether you're facing an unexpected event or simply seeking a clearer path forward, Cindy's process is designed to replace uncertainty with confidence. She prioritizes your education so you can make informed decisions that align with your independent lifestyle.

Take Control of Your Future After Divorce

Divorce isn't just an emotional transition—it's a financial one. As a Certified Divorce Financial Analyst and CFP® professional, Cindy has dedicated her career to helping women navigate the complexities of divorce. She is here to help you take control of your financial future.

Seamless Service to Simplify the Process

Sindy can coordinate with your attorney to provide seamless, comprehensive solutions to every client. When you work with her, you'll gain everything you need to navigate your divorce, simplifying the process and ensuring you receive the highest standard of service.

Make Every Decision with Confidence

Financial decisions are rarely made in isolation. They intersect with legal, emotional, and personal factors. That's why Sindy goes beyond traditional financial planning to educate and support her clients in all aspects of their journey. Her goal is to ensure you have the clarity and confidence to make informed choices at every stage of your financial life.

Meet Sindy Wylie, CFP[®], CDFA[®], RICP[®]

Building Brighter Financial Futures for Independent Women

As someone who came from the household of a divorced mother who raised four children on her own and struggled to prepare for retirement, Sindy's passion is helping independent women create a clearer path toward financial independence.

Sindy has served in the financial services industry for over 30 years. She is a CERTIFIED FINANCIAL PLANNER[®] professional and Certified Divorce Financial Analyst[®], giving her the credentialed experience to help independent women gain clarity and confidence in their financial futures—especially during challenging times like divorce.

Whether you're seeking financial stability after a life change or looking to build a future on your own terms, Sindy is here to help you take the next step forward.



Certified to Guide Your Success



CDFA[®]



Financial Clarity for the Walk Forward



Take the First Step with Purpose

True financial success isn't just about numbers. It's about aligning your money with what matters most. That's why Cindy takes the time to understand your values. By defining what drives you, she ensures that every financial decision supports the life you want to create.

Determine and Prioritize Your Goals

Your financial goals should reflect your aspirations, not your past. Whether you're rebuilding after divorce, preparing for retirement, or securing your independence, Cindy helps you define and prioritize your goals, tailoring your plan to your unique path.

Understand Your Starting Point

From assets and income to expenses and liabilities, Cindy will take a deep dive into your current financial circumstances. With this foundation, she can create a strategy that is both realistic and empowering, giving you confidence in every step ahead.

Adjust the Path as Your Life Changes

Life is full of change, and your financial plan should adapt with you. Cindy builds flexible, forward-thinking strategies that grow alongside your evolving needs and circumstances. She'll remain by your side at every step, helping you adjust, refine, and stay on track toward success.





A Simple Process to Support Your Success

Step One: Get to Know Each Other

In this initial consultation, Cindy will get an idea of who you are and how you would like her to help you.

Step Two: Review Your Goals and Concerns

This meeting will be an in-depth look at your overall goals and concerns. Cindy will gather your financial documents to get a detailed look at your current financial picture and help you develop a new path forward.

Step Three: Discuss Your Strategy

Then Cindy will schedule several strategy sessions where she will discuss budget and expenses to complete cash flow analysis, review different scenarios of asset division and perform a retirement analysis. These sessions are designed to educate you so you can make informed decisions about your financial future.

Step Four: Develop and Implement the Plan

Finally, Cindy will develop and implement an overall strategy for you to be able to move forward confidently from your divorce in a much happier and healthier way.

Remember, You Don't Have to Go at This Alone.

Reach Out— I Am Here to Help



Sindy Wylie

www.swylie.ceterainvestors.com

5200 77 Center Drive Suite 330

Charlotte, NC 28217

Phone: 704-370-9025

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