

Retirement Insights for November 2023



Key Estate Documents

What documents are most crucial to your estate strategy? A good place to start is with a will, an advance healthcare directive, and a financial power of attorney.

[Read more](#)



Joining a Gym as an Investment in Your Health

Joining a gym can benefit individuals looking to improve their health and well-being. In addition to physical benefits, gyms often relieve stress through activities like yoga and meditation.

[Read more](#)

Quote of the Month

"Think of all the beauty still left around you and be happy."

-Anne Frank



Bangladeshis thanking Reddit users for their outpouring of support.

Credit: Bangladesh Relief

On the Bright Side

In February of last year, a man named Michael made a huge mistake while donating to a charity on GoFundMe, accidentally donating \$15,041 instead of \$150 to the fundraiser. The story gained attention, and the charity received over \$118,000 in donations.

[Read more](#)

Further Insights

- Travel Tip: Read the news before a new travel experience
- Did You Know?
- Brain Teaser

[Read more](#)

Andrew Zittell, CLU®, ChFC®, AIF®, RFC®

info@ybf.com

415-334-8000

Yerba Buena Financial Partners

<https://www.ybfp.com/>



Andrew Zittell, CLU®, ChFC®, AIF®, RFC®

is a registered representative with, and securities offered through LPL Financial, Member FINRA/SIPC. Investment advice is offered through WCG Wealth Advisors, LLC, a registered investment advisor. The Wealth Consulting Group, WCG Wealth Advisors, LLC, and Yerba Buena Financial Partners are separate entities from LPL Financial. 1-05108952

Securities are offered through LPL Financial, member FINRA/SIPC. Investment advice is offered through WCG Wealth Advisors, LLC, a registered investment advisor. The Wealth Consulting Group, WCG Wealth Advisors, LLC, and Yerba Buena Financial Partners are separate entities from LPL Financial.

The LPL Financial registered representative(s) associated with this website may discuss and/or transact business only with residents of the states in which they are properly registered or licensed. No offers may be made or accepted from any resident of any other state.

Tracking # Tracking # 487168

This informational email is an advertisement and you may opt out of receiving future emails. To opt out, please click the "Unsubscribe" link below.

This message was sent by
Yerba Buena Financial Partners
415-334-8000
1010 B Street
Suite 217
San Rafael, CA 94901

[Unsubscribe](#)

Below are the email recipients. Rest assured that **this list will not be visible to anyone other than you**, as it will not be included in the delivered email.

Recipients:

colemansusan@comcast.net, hldoyle8@gmail.com, rob@hendersonsfis.com, hmstylist@comcast.net, peter.w.nyberg@gmail.com, sanfranspencer@yahoo.com, slysierra@yahoo.com, zittell@gmail.com, bill.roehl@mckesson.com, lisadeane1@yahoo.com, judygoulart70@gmail.com, imgladi8ter@yahoo.com, barizittell@gmail.com, andrew.behrens@cbre.com, gdiazmdl1@gmail.com, snowh8@gmail.com, bronspencer99@yahoo.com, corey.serignea@dmjmharris.com, thomas.coughlan@bakertilly.com, croninengr@comcast.net, jsfglavin@gmail.com, david@omnirax.com, spagee@gmail.com, mstanton@agitpropolis.com, gregoryb4@icloud.com, marilyn.suey@diamondgroupwealthadvisors.com, hollyweikel@sbcglobal.net, sweberful@gmail.com, andrew.zittell@ybf.com, katie.gruzd@gmail.com, geoff@iqcap.com, remiklein6@gmail.com, raphiella.adamson@lpl.com, cmbdo@aol.com, nspence@google.com, christophe@labonnecuisine.com, rnestle@act-sf.org, support@redtailtechnology.com, steplarry@aol.com, mspaula_11@yahoo.com, steve.waxgiser@verizon.net, connwatkins@hotmail.com, mail4melo@hotmail.com, elvirachan@yahoo.com, bigedgagne@yahoo.com, spwaukegan@aol.com, m11pg@sbcglobal.net, mrg@aya.yale.edu, justindanielharris@gmail.com, dorothy.lloyd@hok.net, teachhuacuz@comcast.net, timothyang@yahoo.com, leilanigonalez@sbcglobal.net, jill@thecarothersgroup.com, lisamarietall@sbcglobal.net, lorna@lornastegall.com, akeough7@hotmail.com, ingrid.littlejohn@gmail.com, strell866@yahoo.com, sophiamaz2012@gmail.com, grace.ws.808@gmail.com, donerightsys@gmail.com, judyblueyz@yahoo.com, joeandahgee@yahoo.com, Dlaux1@gmail.com, vgagehummel@peoplepc.com, lisa@wealthcg.com, bruce.frankel@ybf.com, jack@wealthcg.com, jimmy@wealthcg.com, jkrausmailbox@gmail.com, matthew@wealthcg.com, marksalvail@hotmail.com, john@nbcsys.com, marysturgess70@yahoo.com, swall@wealthcg.com, jgkeough@hotmail.com, kkeough9@hotmail.com, georgemichalski@gmail.com, bri_cox@yahoo.com, kentkaba@att.net, mkfdc@hotmail.com, eggsandgruz@earthlink.net, eleanor.hilmer@gmail.com, rokin718@gmail.com, goodsolutions1@yahoo.com, jeansmith_28@yahoo.com, dododiaz@aol.com, roberthill73@att.net, marylynnehumphries@gmail.com, nhunter@teksystems.com, egwines@aol.com, judi.leff@gmail.com, tomleffler@comcast.net, roselomeli@yahoo.com, bates.lm@gmail.com, dollybehrens@yahoo.com, sblackford3035@gmail.com, sf_colleen@yahoo.com, kelliab.biz@gmail.com, serina@sync-arch.com, lucindacolberg@yahoo.com, mellen@singingrockranch.org, vikkidar@gmail.com, lisadayart@gmail.com, jdeane008@yahoo.com, crfrankel@yahoo.com, rwdressler@gmail.com, caeggers@gmail.com, maryfarr@pacbell.net, dcferreira@comcast.net, mhatter1@sbcglobal.net, needahand@sbcglobal.net, rgala59929@aol.com, jeneelgill@gmail.com, agsfgirl@gmail.com, goulartt@comcast.net, charles@cgdstudio.net, aherlik@gmail.com, jwholt66@yahoo.com, moneypene@aol.com, knnjones@comcast.net, nancylewisjones@comcast.net, unionmd@sbcglobal.net, shelklein@gmail.com, cobblestonenorwich@yahoo.com, vinewoodpete@yahoo.com, andrewmaod@hotmail.com, noebutac@gmail.com, bmassie9521@gmail.com, jhana1@yahoo.com, dmurken@smdjlaw.com, brandon@parscalephoto.com, claudiapaynehome@gmail.com, mcpeters@hotmail.com, N.Peterson.Cramer@gmail.com, alexis@teamcoachingInternational.com, maria4mdcca@aol.com, eddier@local16.org, patrice.rocher@icloud.com, june_rose@msn.com, michael@vespa.gs, doctorjimsavage@gmail.com, maryscherer360@gmail.com, serignea@bellsouth.net, elesce@gmail.com, walamusic@att.net, danicewholt51@yahoo.com, njames@smdjlaw.com, Prem@brentwood.tax, ekanasky@comcast.net