

You're Invited!

## YOUR SOCIAL SECURITY BENEFITS

Wednesday, March 20 - 6:00 p.m. ET



JOIN THIS EXCLUSIVE WEBINAR SPONSORED BY LPL FINANCIAL!

### A Closer Look at Your Social Security Benefits

Are you planning to take early retirement? Or do you want to continue working until, or beyond, full retirement age? Whatever your plans, this meeting will help you make informed decisions about your Social Security benefit options, and how much money you may need from other sources to supplement your retirement income. Topics include:

- Maximizing Social Security income for you and your spouse
- Understanding the impact and potential costs of starting Social Security benefits before your full retirement age
- Strategies to help reduce taxation of Social Security benefits



Featured Guest Speaker:

**James Verbonitz, CFP®, CLU®, ChFC®**

*Vice President, Advanced Planning Field  
Prudential Financial, Inc.*

**Wednesday, March 20, 2024**

**6:00 p.m. ET**

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*It's recommended that you log in 5-10 minutes early to avoid delays when connecting to the event. Audio will stream through your computer or mobile device. For the best user experience, we recommend using Microsoft Edge or Google Chrome as preferred browsers.*

## **ABOUT JAMES VERBONITZ**

James Verbonitz brings two decades of financial services experience to his role with Prudential's Advanced Planning Group. Having also worked as a financial advisor and wholesaler, James offers a well-rounded perspective as he helps financial professionals develop personalized financial road maps for their clients. James' experience applying advanced financial planning strategies has evolved over the years into a passion and dedication for helping financial professionals identify opportunities and grow their practices. He travels the country presenting on strategic planning topics such as annuities and trusts and other estate planning concepts, retirement planning, taxation, and Social Security and Medicare.

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