THE ROBINSON PETRONIS GROUP

MORE INFORMATION:
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BAIRD

WEALTH STRATEGIES

WHAT IS IT?

The Baird Wealth Strategies Client Educational Series is a monthly webinar designed to supplement the experience delivered to our clients by offering live education and insights on timely wealth management topics.

WHERE TO FIND IT?

https://www.bairdwealth.com/insights/wealth-strategies/

UPCOMING TOPICS

4/17/24
Passing the Torch: Thoughtful Strategies for Wealth Succession

6/18/24
Wealth + Wellness = WHealth

9/18/24
Navigating the Medicare Maze: Making Sense of Federal Health Insurance

10/16/24
Giving Thanks: Building a Purposeful Charitable Legacy

11/20/24
Year-End Planning Strategies

*Webinar dates and topics are subject to change. Latest updates will be listed on website.