

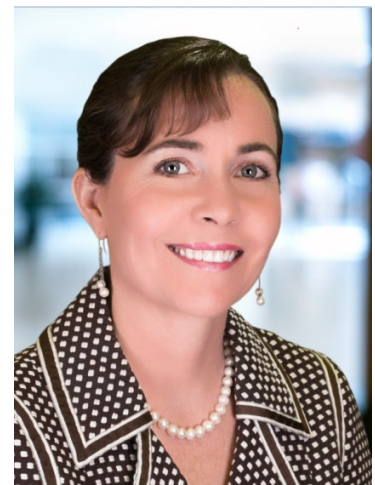
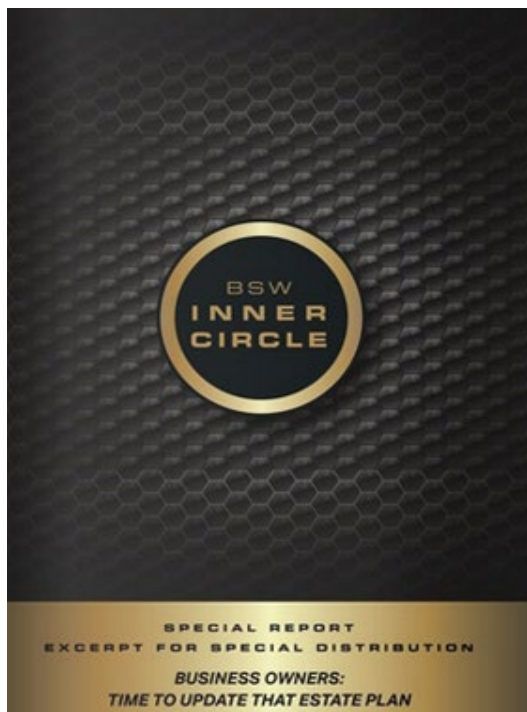
Business Owners: Time to Upgrade that Estate Plan

The dangers of out-of-date estate plans and how to get current

Research shows that the great majority of surveyed successful business owners (more than 88 percent) have an estate plan. However, for most of them (nearly 85 percent), their estate plan is more than five years old.

If your estate plan is more than five years old, it's time to consider changes that have taken place in recent years, such as changes in tax law, your financial status, or your personal situation, may mean that your estate plan would no longer be as effective in carrying out your wishes as it once was.

Click [here](#) or the following image to read the article.



Heather Hewson Rock

Senior Vice President
Private Wealth Management

Team: (206) 664-8881
Toll Free: (888) 567-6297
Fax: (206) 470-3512
hrock@rwbaird.com

Heather-Rock.com