You are cordially invited to attend

An Evening of Educational Discussion and Complimentary Dining

Join Us for Dinner at:

MacKenzie's Chop House Downtown

VIP Financial

My unique path is one of dedication and passion. My energy, experience and singular skill-set allows me to function as both a Chemical Engineer and a Financial Advisor. As a highly analytical person I am hyper-vigilant when creating, implementing and servicing your investments. My philosophy is both simple and humble - to know you so well that we develop a plan that helps you pursue your financial goals. I am a Financial Advisor for one reason only, to be of ultimate service to my clients.

I have helped my clients:

- Create a secure retirement income that cannot be outlived
- Mitigate stock market risk
- Implement Estate Planning strategies to help build a lasting legacy for children and grandchildren

I take great care in getting to know each individual and family I serve. That is why you will never interact with anyone but me and I only work with clients to whom I can be entirely dedicated. I work relentlessly to assist clients in pursuing their financial goals. All of my clients are true V.I.P.s

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Please join us for this exclusive dining event!

You and your spouse or guest are cordially invited to attend a Special Dining Event. Seating is limited and reservations are required, so please reserve your space now by using one of the convenient RSVP options listed below.

Are You Retired, Or Nearing Retirement And Looking For The Confidence To Take The Next Step?

Please join **Vipul Varma** as he shares important information about the latest financial strategies. With the uncertainty of today's market and our country's economic future, the only way to approach retirement is proactively.

- Have you been able to create dependable income that will last for as long as you live?
- With the world today, how can you earn competitive returns without taking excessive risks?
- Estate Taxes are going back to "historical norms," what does this mean for you?
- Are you worried you are "Missing Out" on potential stock market gains?
- Are you ready for the next bear market like we had in 2008?
- The advantages and disadvantages of the different types of Estate Planning strategies.
- What could we expect from Biden's tax plan proposal?
- The importance of having a comprehensive written retirement plan – everything in writing.
- Using certain conservative asset strategies can protect your assets against major losses.

Now is the time to seek a valuable second opinion because volatile economic times require close personal attention.

Dates, Times & Location

Tuesday
August 16
6:30 p.m.

MACKENZIE'S CHOP HOUSE DOWNTOWN

Thursday
August 18
6:30 p.m.

128 S. Tejon Street | Colorado Springs, CO 80903

Reservations are required. Seating is limited and fills quickly.

Call to request a seat today: **(833) 237-8285** *(Toll-Free, 24 Hours)*
or apply for a reservation online at: **www.youRSVP.com**
and enter code: **PUHREY**

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