



## *The Professionals You Need During Your Career*

### **Financial Advisor:**

- Helps with protecting your income, family, and assets through disability or life insurance
- Assists with budgeting expenses, paying down student or business loans, and investing for retirement.

### **Mortgage Banker:**

- Helps with financing a new home or lowering the rate on your existing mortgage.
- Ensures that you are financially sound with regards to your largest asset.

### **Residential Realtor:**

- Helps you to prepare and sell your current home.
- Helps you find the best available properties to consider for your future home.

### **Attorney:**

- Reviews and explains the terms of your employment contract.
- Guides you during the process of purchasing/selling a dental practice, starting a practice from the ground up, or reviewing a commercial lease.

### **Office Design & Building Solutions:**

- Provides guidance on construction cost, internal space needs and parking requirements, production work flow, traffic patterns and more during the building or remodeling of a dental office.
- Ensures that your project comes in on time and on budget.

### **Dental Realty Specialist:**

- Assists you in finding the right existing practice or a new start-up location using advanced analysis techniques.
- Explores how practice location can effect your profitability and practice growth.

### **Practice Broker:**

- Text to come
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### **Technology Services:**

- Sets up all electronic devices and improves productivity with various software programs and training within your office.
- Troubleshoots technology issues to allow your office to run at peak efficiency.





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### **Sterilization Monitoring Services:**

- Provides biological monitoring and testing documentation for your sterilization equipment.
- Assists you with staying compliant with state dental board guidelines with regards to infection control.

### **Business Banker:**

- Provides business loans to open and expand your practice.
- Researches special financing programs that are available exclusively for dentists.

### **Accountant:**

- Assists with the implementation of effective business principals within the practice.
- Organizes and prioritizes the personal and professional goals of you and your family.

### **Practice Management:**

- Assists with staff training and motivation, streamlines scheduling, and understanding regulatory requirements.
- Assists in setting a timeline and realistic goals for practice improvement.

### **Payroll Services:**

- Ensures accurate employee pay, keeps the business compliant, and remits taxes in a timely manner.
- Provides timely updates on payroll tax regulations to ensure that your finances are always accurate.

### **Marketing & Public Relations:**

- Assists in building the practice brand and holding patient retention.
- Develops comprehensive marketing strategies through multiple mediums.

### **Dental Billing:**

- Assists with outsourcing of dental billing to insurance carries, contracts and credentials with insurance carries and assists with collection services.
- Assists with reconciliation in practice management systems and claims management.

