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Brotman Financial Group Hires Jaclyn Dunn CFP[®], MBA as Associate Advisor

Timonium, Md. (April 30, 2018) – Brotman Financial Group, Inc., a financial services firm offering wealth management services to multi-generational families, announces that Jaclyn Dunn, CFP[®], MBA has joined the firm as an associate advisor. In this position, Jaclyn assists the lead advisors with the development and updating of financial plans.

With more than eight years of experience in the financial industry, Jaclyn has a passion for assisting others to identify and realize their personal financial goals – from retirement readiness to education funding to estate distribution. She earned her Certified Financial Planner[™] designation in 2017 and holds a FINRA Series 6 (Investment Company Products/Variable Contracts Limited Representative) registration.

Jaclyn graduated Cum Laude from Ohio University with a Bachelor of Business Administration degree in Finance and obtained her Master of Business Administration degree from Franklin University. She does not currently offer Securities or Advisory Services.

Brotman Financial Group currently employs 14 full-time staff members and services more than 300 clients nationwide.

About Brotman Financial Group, Inc.

Founded in 2003 and based in Timonium, Md., Brotman Financial Group, Inc. is an independent financial services firm whose team of Certified Financial Planner[™] Professionals provides individuals, small businesses and families with investment, retirement, estate, insurance and business planning. Securities offered through Kestra Investment Services, LLC (Kestra IS), member FINRA/SIPC. Investment advisory services offered through Kestra Advisory Services, LLC (Kestra AS), an affiliate of Kestra IS. Brotman Financial is not affiliated with Kestra IS or Kestra AS. For more information, please call 410-252-4555 or visit www.brotmanfinancial.com.

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Securities offered through Kestra Investment Services, LLC (Kestra IS), member FINRA/SIPC. Investment advisory services offered through Kestra Advisory Services, LLC (Kestra AS), an affiliate of Kestra IS. Brotman Financial is not affiliated with Kestra IS or Kestra AS.
