



**Ginsburg Financial Advisors, Inc.**  
*Personal Financial Planning & Investment Management*  
**Larry P. Ginsburg, CFP®**

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fax: (510) 339-1611  
LGinsburg@GinsburgAdvisors.com

## **Ginsburg Financial Advisors Staff**

**Larry P. Ginsburg, CFP®\***  
**President/Owner**

**Ext. 222**

[lginsburg@ginsburgadvisors.com](mailto:lginsburg@ginsburgadvisors.com)

Responsible for planning and ensuring our client experience functions at the highest level; Chief Compliance Officer; Chief Investment Officer; responsible for maintaining a “client centric” focus among all team members. Chief Humor Officer.

**Adele Ostomel, CFP®**  
**Senior Client Advisor**

**Ext. 208**

[aostomel@ginsburgadvisors.com](mailto:aostomel@ginsburgadvisors.com)

Manages client relationships and assists clients with setting goals and priorities that help them live fulfilling and sustainable lives.

**Jack Bellamy, CFA, CFP®**  
**Director of Investment Management**

**Ext. 207**

[jbellamy@ginsburgadvisors.com](mailto:jbellamy@ginsburgadvisors.com)

Directs portfolio management activities including investment research and preparing client portfolio allocation recommendations; oversees trading and portfolio data management; Chief of Investment Committee Meeting (quarterly financial markets/investment management discussions).

**Diane Garcia**  
**Office Manager**

**Ext. 203**

[dgarcia@ginsburgadvisors.com](mailto:dgarcia@ginsburgadvisors.com)

Supervises administrative staff; is responsible for human resources and organizing office operations and procedures to maximize our time serving clients. Guides and leads administrative team in providing exceptional customer service based on a deep understanding of our clients' needs.

**Chris Bush**  
**Administrator**

**Ext. 209**

[cbush@ginsburgadvisors.com](mailto:cbush@ginsburgadvisors.com)

Administrative support to all office staff; assists client with opening accounts; “cashiering” functions (money deposits to accounts and transfers to and from client accounts to their designated bank account); including family/charitable gifting and insurance.

**Ann Bevan**  
**Administrator**

**Ext. 201**

[abevan@ginsburgadvisors.com](mailto:abevan@ginsburgadvisors.com)

Administrative support to all office staff; assists client with opening accounts; “cashiering” functions (money deposits to accounts and transfers to and from client accounts to their designated bank account), including family/charitable gifting and insurance.

*“Helping You Shape Your Financial Future Since 1981”*

Ginsburg Financial Advisors, Inc. – A Registered Investment Advisor  
Securities through Cetera Advisor Networks LLC\* – Member FINRA/ SIPC  
(\*doing insurance business in California as CFGAN Insurance Agency)

Ginsburg Financial Advisors, Inc and Cetera Advisor Networks LLC are separate companies  
Larry P. Ginsburg, CFP® – California Insurance License #0698190  
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