

Retirement Insights for May 2023



What to Consider When You Start Taking Distributions

A quality retirement could be described as finding a balance between what to do with all of the time that's become your own while managing your financial resources.

Read more



Taking an Active Role as a Grandparent

One of the great joys of retirement is that, for many, this period of life coincides with becoming a grandparent. The intersection of more personal time and the opportunity for quality family time might lead to you to take a very active role as a grandparent.

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Quote of the Month

"When we are planning for posterity, we ought to remember that virtue is not hereditary."

-Thomas Paine



Jason and Kevin / Credit: Jason James Boudreaux

On the Bright Side

Jason Boudreaux, a resident of Breaux Bridge, Louisiana, has deposited his paycheck in the bank. Unfortunately for Jason, the bank did not clear his check right away, leading to his card being declined for his weekly grocery run. The next man in line, truck driver Kevin Jones, stepped in to pay the bill.

Read more

Further Insights

- Travel Tip
- Did You Know?
- Brain Teaser

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