

# Ocia Homeowners Quote Intake Form

## Personal Information

**Full Name:**

**DOB:**

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**Address:**

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**Prior Address:**

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**Email Address:**

**Phone Number:**

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**Occupation:**

**Marital Status:**

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**Full Name (2<sup>nd</sup> named insured):**

**DOB:**

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**Email Address:**

**Phone Number:**

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**Occupation:**

**Marital Status:**

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## Home Information

**Date of Closing/Date of Purchase and Expected Move in Date:**

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**Occupancy (primary/tenant occupied/ etc.):**

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**Square Feet (of home):**

**Basement Type (non/full/partial/crawlspace):**

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**Basement Square Feet:**

**Finished Basement?**

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Garage Type (attached or detached):

Garage Square Feet:

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Solar Panels?

If Yes, How Many?

If Yes, Leased or Owned?:

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Pets?

If Yes, How Many?

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Types & Breed:

Bite History?

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Fireplaces? If so, How Many:

Woodburning Stove?

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Pool? If so Above or Below Ground?

Fenced Pool?

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Diving Boards and or Slides/Diving Rocks/Waterfalls? (please specify):

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Heating Type (oil/gas/electric):

If Oil, Location of Oil Tank:

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### Full Year of Update For:

Roof:

Heating:

Plumbing:

Electrical:

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If New Purchase (non-RCG clients), Contact Information For Lender:

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